2026年度
2027年3月期中間期（第2四半期）
決算補足説明資料

Supplementary material for explaining financial results for the interim of the fiscal year ending March 2027 (H1 FY2026)

高島株式会社

Takashima & Co., Ltd.

2027年3月期第2四半期（中間期）決算補足説明資料
Supplementary material for explaining financial results for the interim of the fiscal year ending March 2027 (H1 FY2026)

連結損益計算書
Consolidated statements of income

（百万円）
(Millions of yen)

	2026年3月期中間期 H1 FY2025		2027年3月期中間期 H1 FY2026		増減額 Amount of change	増減率 Rate of change
	金額 Amount	構成比 Composition ratio	金額 Amount	構成比 Composition ratio		
売上高 Net sales	45,020	100.0%	46,348	100.0%	1,328	3.0%
売上原価 Cost of sales	38,275	85.0%	39,477	85.2%	1,202	3.1%
売上総利益 Gross profit	6,745	15.0%	6,871	14.8%	126	1.9%
販売費及び一般管理費 Selling, general and administrative expenses	5,849	13.0%	6,409	13.8%	559	9.6%
営業利益 Operating profit	895	2.0%	462	1.0%	-433	-48.4%
営業外収益 Non-operating income	299	0.7%	597	1.3%	297	99.1%
営業外費用 Non-operating expenses	122	0.3%	154	0.3%	31	25.6%
経常利益 Ordinary profit	1,072	2.4%	905	2.0%	-167	-15.6%
特別利益 Extraordinary income	7	0.0%	283	0.6%	276	3,881.4%
特別損失 Extraordinary losses	7	0.0%	301	0.7%	294	4,082.3%
税金等調整前中間純利益 Profit before income taxes	1,072	2.4%	886	1.9%	-185	-17.3%
親会社株主に帰属する中間純利益 Profit attributable to owners of parent	694	1.5%	484	1.0%	-209	-30.2%

2027年3月期第2四半期（中間期）決算補足説明資料
Supplementary material for explaining financial results for the interim of the fiscal year ending March 2027 (H1 FY2026)

連結貸借対照表
Consolidated balance sheets

（百万円）
（Millions of yen）

	2026年3月期末 As of the end of FY2025	2027年3月期中間期末 As of the end of H1 FY2026	増減額 Amount of change	増減率 Rate of change
現金及び預金 Cash and deposits	10,532	10,459	-72	-0.7%
受取手形、売掛金及び契約資産 Notes and accounts receivable - trade, and contract assets	19,331	19,986	655	3.4%
商品及び製品 Merchandise and finished goods	6,595	8,049	1,453	22.0%
仕掛品 Work in process	138	227	89	64.2%
原材料及び貯蔵品 Raw materials and supplies	1,587	1,465	-122	-7.7%
流動資産 Current assets	41,371	43,518	2,146	5.2%
有形固定資産 Property, plant and equipment	6,507	7,747	1,240	19.1%
のれん Goodwill	5,095	5,442	347	6.8%
無形固定資産 Intangible assets	5,983	6,258	275	4.6%
投資有価証券 Investment securities	821	2,835	2,014	245.4%
投資その他の資産 Investments and other assets	3,227	5,588	2,361	73.2%
固定資産合計 Non-current assets	15,718	19,595	3,876	24.7%
資産合計 Assets	57,090	63,113	6,023	10.6%

2027年3月期第2四半期（中間期）決算補足説明資料
Supplementary material for explaining financial results for the interim of the fiscal year ending March 2027 (H1 FY2026)

連結貸借対照表
Consolidated balance sheets

（百万円）
（Millions of yen）

	2026年3月期末 As of the end of FY2025	2027年3月期中間期末 As of the end of H1 FY2026	増減額 Amount of change	増減率 Rate of change
支払手形及び買掛金 Notes and accounts payable - trade	11,979	14,457	2,478	20.7%
電子記録債務 Electronically recorded obligations - operating	3,100	3,782	682	22.0%
短期借入金 Short-term borrowings	4,271	4,288	16	0.4%
流動負債 Current liabilities	24,212	27,614	3,402	14.1%
長期借入金 Long-term borrowings	7,113	7,900	787	11.1%
固定負債 Non-current liabilities	9,708	11,288	1,580	16.3%
負債 Liabilities	33,920	38,903	4,982	14.7%
資本金 Share capital	3,801	3,801	－	0.0%
資本剰余金 Capital surplus	954	955	0	0.1%
利益剰余金 Retained earnings	16,621	17,505	884	5.3%
自己株式 Treasury shares	-226	-179	46	-20.8%
株主資本 Shareholders' equity	21,151	22,083	932	4.4%
為替換算調整勘定 Foreign currency translation adjustment	1,874	1,986	111	5.9%
その他の包括利益累計額 Accumulated other comprehensive income	2,018	2,126	107	5.3%
純資産合計 Net assets	23,169	24,209	1,040	4.5%
負債純資産合計 Liabilities and net assets	57,090	63,113	6,023	10.6%

2027年3月期第2四半期(中間期)決算補足説明資料
Supplementary material for explaining financial results for the interim of the fiscal year ending March 2027 (H1 FY2026)

連結キャッシュ・フロー計算書 (百万円)
Consolidated statements of cash flows (Millions of yen)

	2026年3月期中間期 H1 FY2025	2027年3月期中間期 H1 FY2026	増減額 Amount of change
税金等調整前中間純利益 Profit (loss) before income taxes	1,072	886	-185
減価償却費 Depreciation	544	642	98
のれん償却費 Amortization of goodwill	338	394	56
売上債権の増減額(-は増加) Decrease (increase) in trade receivables	-413	-607	-193
棚卸資産の増減額(-は増加) Decrease (increase) in inventories	-1,335	-1,414	-78
営業活動CF Cash flows from operating activities	1,587	2,552	965
投資活動CF Cash flows from investing activities	-248	-1,993	-1,745
財務活動CF Cash flows from financing activities	340	-735	-1,075
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	-240	104	344
現金及び現金同等物の増減額 Net increase (decrease) in cash and cash equivalents	1,439	-72	-1,511
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	9,065	10,532	1,466
現金及び現金同等物の中間期末残高 Cash and cash equivalents at end of period	10,504	10,459	-44

2027年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2027 (FY2026)

2027年3月期予想
Forecast for FY2026

(百万円)
(Millions of yen)

	2026年3月期 FY2025		2027年3月期予想 Forecast for FY2026		増減額 Amount of change	増減率 Rate of change
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio		
売上高 Net sales	90,642	100.0%	100,000	100.0%	9,357	10.3%
営業利益 Operating profit	2,102	2.3%	2,300	2.3%	197	9.4%
経常利益 Ordinary profit	1,523	1.7%	2,400	2.4%	876	57.5%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,225	1.4%	1,600	1.6%	374	30.6%

2027年3月期予想に対する進捗
Progress toward earnings revised forecast for FY2026

	2027年3月期 1Q累計 Q1 FY2026	2027年3月期 中間期 H1 FY2026	2027年3月期 3Q累計 Q3 FY2026	2027年3月期 FY2026
売上高 Net sales	21.9%	46.3%		
営業利益 Operating profit	10.4%	20.1%		
経常利益 Ordinary profit	20.8%	37.7%		
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	19.4%	30.3%		

セグメント売上高

（単位：百万円）

	2026年3月期 FY2025		2027年3月期予想 Forecast for FY2026		増減額 Amount of change	増減率 Rate of change
	金額 Amount	構成比 Composition ratio	金額 Amount	構成比 Composition ratio		
建材 Construction Supply Segment	58,434	64.4%	68,100	68.1%	9,665	16.5%
産業資材 Industrial Materials Segment	17,968	19.8%	18,200	18.2%	231	1.3%
電子・デバイス Electronic Device Segment	14,289	15.8%	13,700	13.7%	-589	-4.1%
合計 Total	90,692	100.0%	100,000	100.0%	9,307	10.3%
調整額 Adjustment amount	-49	—	—	—	49	-100.0%
連結財務諸表計上額 Amount recorded in consolidated financial statements	90,642	—	100,000	—	9,357	10.3%

セグメント利益

（単位：百万円）

	2026年3月期 FY2025		2027年3月期予想 Forecast for FY2026		増減額 Amount of change	増減率 Rate of change
	金額 Amount	構成比 Composition ratio	金額 Amount	構成比 Composition ratio		
建材 Construction Supply Segment	1,722	50.5%	2,150	58.1%	427	24.8%
産業資材 Industrial Materials Segment	1,222	35.8%	1,300	35.1%	77	6.4%
電子・デバイス Electronic Device Segment	468	13.7%	250	6.8%	-218	-46.6%
合計 Total	3,413	100.0%	3,700	100.0%	286	8.4%
調整額 Adjustment amount	-1,310	—	-1,400	—	-89	6.8%
連結財務諸表計上額 Amount recorded in consolidated financial statements	2,102	—	2,300	—	197	9.4%

連結経営指標等
Management indicators, etc.

(百万円)
(Millions of yen)

	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024	2026年3月期 FY2025
売上高 Net sales	80,625	74,054	79,683	90,120	94,503	90,642
営業利益 Operating profit	1,395	1,547	1,764	1,748	2,129	2,102
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,000	1,296	1,585	4,832	1,566	1,225
EBITDA Earnings before interest, taxes, depreciation, and amortization	1,795	1,939	2,304	3,091	3,744	4,013
ROE(自己資本利益率) Return on equity	5.9%	7.2%	8.3%	22.4%	6.6%	5.2%
ROIC(投下資本利益率) Return on invested capital	5.1%	5.2%	5.0%	4.2%	4.4%	4.0%
株主資本コスト Equity cost	5.9%	6.2%	5.6%	5.7%	5.0%	6.8%
WACC(加重平均資本コスト) Weighted average cost of capital	4.4%	4.0%	3.9%	4.5%	3.5%	5.0%
PBR(株価純資産倍率) Book-value per share	0.46倍	0.55倍	0.67倍	0.94倍	0.93倍	1.19倍
PER(株価収益率) Price earnings ratio	8.00倍	7.86倍	8.24倍	4.57倍	14.22倍	22.60倍
総資産回転率 Total assets turnover	1.88回	1.70回	1.62回	1.59回	1.57回	1.55回
財務レバレッジ Financial leverage	2.5倍	2.4倍	2.6倍	2.6倍	2.5倍	2.5倍
有利子負債 Interest-bearing debt	1,665	4,453	7,103	7,285	12,962	12,670
配当性向 Dividend payout ratio	27.0%	45.1%	47.9%	22.0%	94.1%	125.4%
総還元性向 Total return ratio	27.1%	52.7%	54.3%	40.4%	100.2%	133.5%

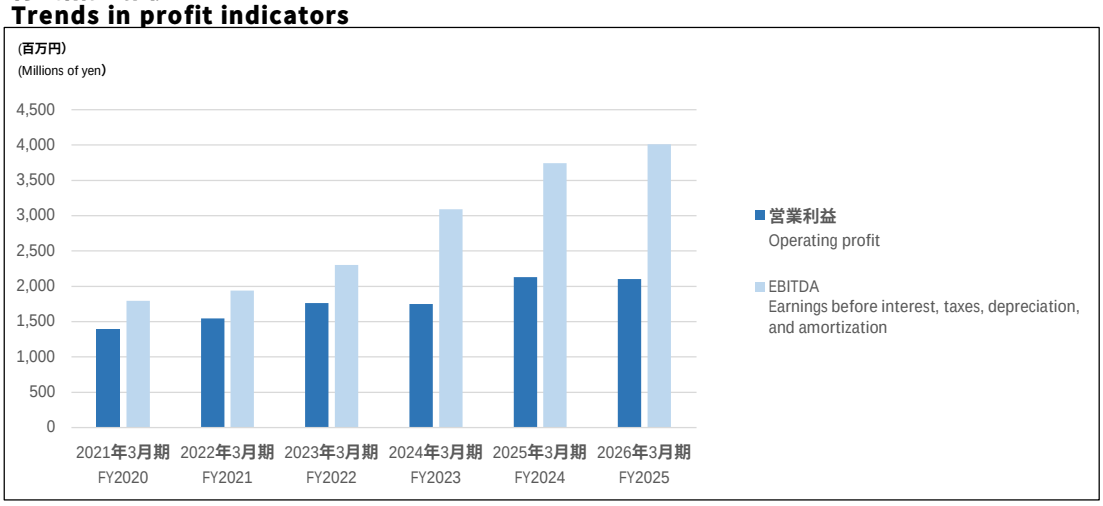
***EBITDA＝営業利益＋減価償却費＋のれん償却費**
*EBITDA=Operating profit + Depreciation + Amortization of goodwill

ESG関連

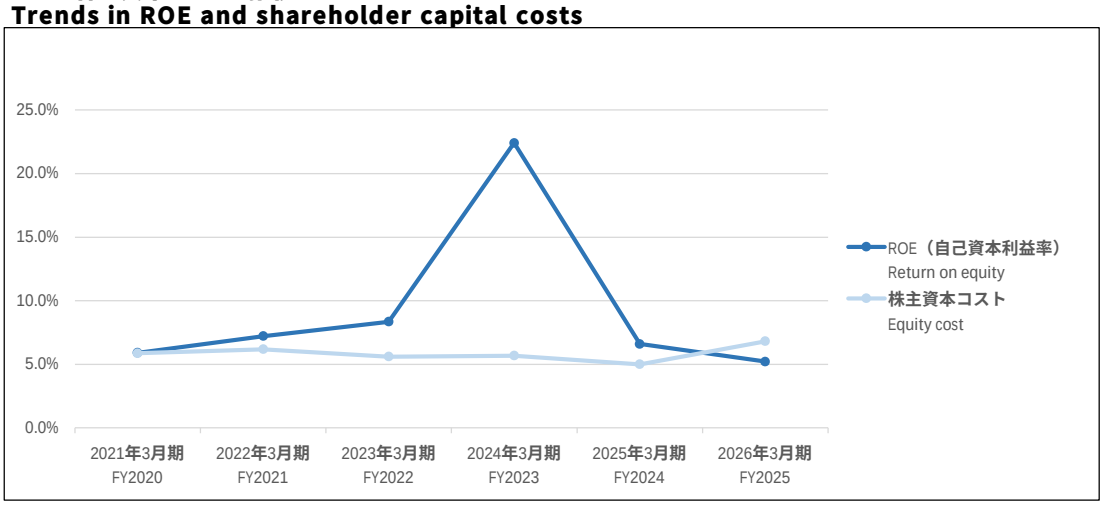
	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024	2026年3月期 FY2025
女性管理職比率 Ratio of female managers	-	18.9	15.8	17.2	17.7	19.0
外国人管理職比率 Ratio of foreign managers	-	27.0	22.0	22.6	21.7	23.1

	2031年3月期目標 Target for FY2030
女性管理職比率 Ratio of female managers	20.0
外国人管理職比率 Ratio of foreign managers	30.0

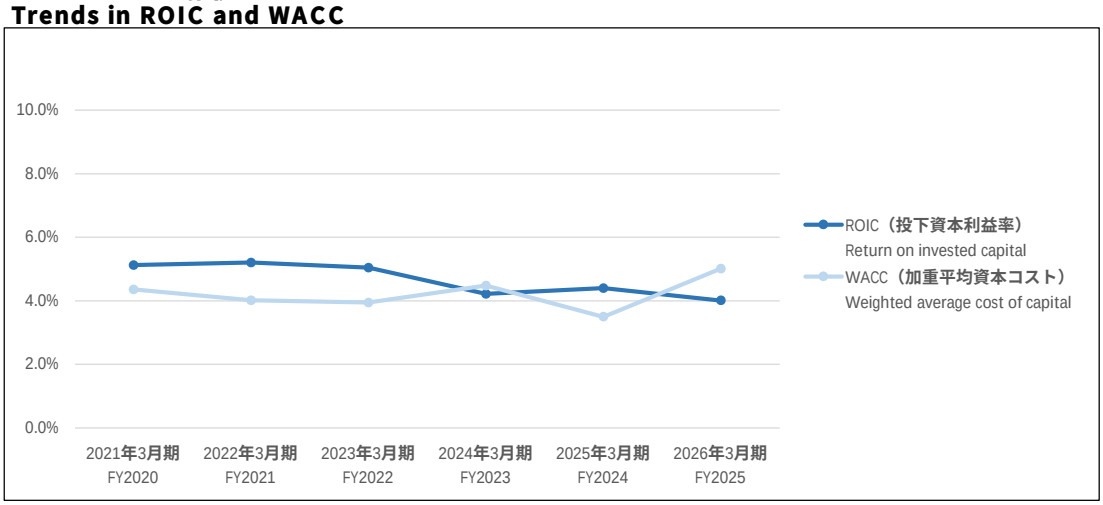
利益指標の推移
Trends in profit indicators



ROE･株主資本コストの推移
Trends in ROE and shareholder capital costs



ROIC･WACCの推移
Trends in ROIC and WACC



2027年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2027 (FY2026)

四半期データ（累計）
Quarterly data (Cumulative)

連結損益計算書（累計）
Consolidated statements of income (Cumulative)

（百万円）
（Millions of yen）

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
売上高 Net sales	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503	21,597	45,020	68,738	90,642	21,872	46,348		
売上原価 Cost of sales	16,170	33,504	50,221	65,725	15,694	34,449	53,454	70,249	17,041	36,141	57,151	77,829	21,111	40,100	61,399	81,471	18,376	38,275	58,208	77,051	18,640	39,477		
売上総利益 Gross profit	1,914	4,248	6,291	8,328	1,980	4,368	6,757	9,434	2,734	5,869	9,264	12,291	3,108	6,291	9,739	13,032	3,221	6,745	10,529	13,591	3,231	6,871		
販売費及び一般管理費 Selling, general and administrative expenses	1,657	3,389	5,035	6,780	1,791	3,771	5,773	7,670	2,298	4,871	7,613	10,543	2,723	5,383	8,099	10,903	2,751	5,849	8,907	11,488	2,991	6,409		
営業利益 Operating profit	256	858	1,255	1,547	188	596	983	1,764	436	998	1,651	1,748	385	908	1,640	2,129	469	895	1,622	2,102	239	462		
営業外収益 Non-operating income	81	150	255	356	136	173	250	347	174	197	253	365	82	153	210	328	146	299	347	410	325	597		
営業外費用 Non-operating expenses	13	44	52	63	24	75	135	172	20	44	68	108	108	228	299	432	42	122	190	988	66	154		
経常利益 Ordinary profit	324	963	1,458	1,840	300	694	1,098	1,939	591	1,151	1,835	2,004	359	833	1,551	2,024	573	1,072	1,779	1,523	498	905		
特別利益 Extraordinary income	–	–	–	55	–	110	110	346	141	312	463	5,462	17	34	39	418	5	7	12	834	–	283		
特別損失 Extraordinary losses	–	–	–	70	–	30	33	69	6	124	146	152	–	–	–	22	3	7	10	61	0	301		
税金等調整前四半期（当期）純利益 Profit before income taxes	324	963	1,458	1,826	300	775	1,176	2,216	725	1,339	2,153	7,314	377	868	1,590	2,420	575	1,072	1,781	2,297	498	886		
親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent	242	692	1,040	1,296	191	509	799	1,585	415	709	1,214	4,832	185	482	970	1,566	389	694	1,148	1,225	310	484		

連結損益計算書（前年同期比）
Consolidated statements of income (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
売上高 Net sales	-5.4%	-4.8%	-6.6%	-8.1%	-2.3%	2.8%	6.5%	7.6%	11.9%	8.2%	10.3%	13.1%	22.5%	10.4%	7.1%	4.9%	-10.8%	-3.0%	-3.4%	-4.1%	1.3%	3.0%		
売上原価 Cost of sales	-6.5%	-6.6%	-8.0%	-9.7%	-2.9%	2.8%	6.4%	6.9%	8.6%	4.9%	6.9%	10.8%	23.9%	11.0%	7.4%	4.7%	-13.0%	-4.6%	-5.2%	-5.4%	1.4%	3.1%		
売上総利益 Gross profit	4.2%	11.6%	6.5%	6.2%	3.4%	2.8%	7.4%	13.3%	38.1%	34.4%	37.1%	30.3%	13.7%	7.2%	5.1%	6.0%	3.6%	7.2%	8.1%	4.3%	0.3%	1.9%		
販売費及び一般管理費 Selling, general and administrative expenses	5.9%	3.8%	3.2%	5.2%	8.1%	11.3%	14.6%	13.1%	28.3%	29.2%	31.9%	37.5%	18.5%	10.5%	6.4%	3.4%	1.0%	8.7%	10.0%	5.4%	8.7%	9.6%		
営業利益 Operating profit	-5.3%	58.7%	22.5%	10.9%	-26.6%	-30.5%	-21.6%	14.0%	131.5%	67.2%	67.8%	-0.9%	-11.7%	-8.9%	-0.7%	21.8%	21.8%	-1.5%	-1.1%	-1.2%	-49.0%	-48.4%		
営業外収益 Non-operating income	10.4%	3.3%	7.2%	10.1%	66.8%	15.6%	-2.1%	-2.3%	27.9%	13.9%	1.0%	4.9%	-52.6%	-22.5%	-16.8%	-10.0%	76.7%	95.6%	65.3%	24.9%	122.6%	99.1%		
営業外費用 Non-operating expenses	-77.7%	-71.6%	-71.0%	-69.1%	76.5%	68.4%	158.6%	172.7%	-16.7%	-40.9%	-49.5%	-36.9%	431.4%	411.4%	336.5%	297.5%	-61.0%	-46.4%	-36.5%	128.5%	57.3%	25.6%		
経常利益 Ordinary profit	14.7%	82.4%	34.7%	21.6%	-7.4%	-27.9%	-24.7%	5.4%	96.6%	65.7%	67.1%	3.3%	-39.1%	-27.6%	-15.5%	1.0%	59.4%	28.7%	14.7%	-24.7%	-13.1%	-15.6%		
特別利益 Extraordinary income	-100.0%	-100.0%	-100.0%	-68.2%	–	–	–	521.6%	–	181.7%	318.0%	1,474.6%	-87.8%	-88.9%	-91.5%	-92.3%	-70.6%	-79.4%	-68.1%	99.5%	-100.0%	3,881.4%		
特別損失 Extraordinary losses	–	–	-100.0%	-60.1%	–	–	–	-1.1%	–	306.6%	340.8%	118.2%	-100.0%	-100.0%	-100.0%	-85.3%	–	–	–	173.3%	-100.0%	4,082.3%		
税金等調整前四半期（当期）純利益 Profit before income taxes	-10.3%	49.9%	23.6%	20.8%	-7.4%	-19.6%	-19.3%	21.4%	141.4%	72.8%	83.0%	229.9%	-48.0%	-35.2%	-26.1%	-66.9%	52.6%	23.5%	12.0%	-5.1%	-13.4%	-17.3%		
親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent	-0.5%	71.8%	27.3%	29.6%	-20.8%	-26.4%	-23.1%	22.3%	116.8%	39.2%	51.9%	204.7%	-55.3%	-32.0%	-20.1%	-67.6%	109.8%	43.8%	18.4%	-21.8%	-20.3%	-30.2%		

連結損益計算書（構成比）
Consolidated statements of income (composition ratio)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
売上原価 Cost of sales	89.4%	88.7%	88.9%	88.8%	88.8%	88.7%	88.8%	88.2%	86.2%	86.0%	86.1%	86.4%	87.2%	86.4%	86.3%	86.2%	85.1%	85.0%	84.7%	85.0%	85.2%	85.2%		
売上総利益 Gross profit	10.6%	11.3%	11.1%	11.2%	11.2%	11.3%	11.2%	11.8%	13.8%	14.0%	13.9%	13.6%	12.8%	13.6%	13.7%	13.8%	14.9%	15.0%	15.3%	15.0%	14.8%	14.8%		
販売費及び一般管理費 Selling, general and administrative expenses	9.2%	9.0%	8.9%	9.2%	10.1%	9.7%	9.6%	9.6%	11.6%	11.6%	11.5%	11.7%	11.2%	11.6%	11.4%	11.5%	12.7%	13.0%	13.0%	12.7%	13.7%	13.8%		
営業利益 Operating profit	1.4%	2.3%	2.2%	2.1%	1.1%	1.5%	1.6%	2.2%	2.2%	2.4%	2.5%	1.9%	1.6%	2.0%	2.3%	2.3%	2.2%	2.0%	2.4%	2.3%	1.1%	1.0%		
営業外収益 Non-operating income	0.5%	0.4%	0.5%	0.5%	0.8%	0.4%	0.4%	0.4%	0.9%	0.5%	0.4%	0.4%	0.3%	0.3%	0.3%	0.3%	0.7%	0.7%	0.5%	0.5%	1.5%	1.3%		
営業外費用 Non-operating expenses	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.1%	0.1%	0.1%	0.1%	0.4%	0.5%	0.4%	0.4%	0.2%	0.3%	0.3%	1.1%	0.3%	0.3%		
経常利益 Ordinary profit	1.8%	2.6%	2.6%	2.5%	1.7%	1.8%	1.8%	2.4%	3.0%	2.7%	2.8%	2.2%	1.5%	1.8%	2.2%	2.1%	2.7%	2.4%	2.6%	1.7%	2.3%	2.0%		
特別利益 Extraordinary income	0.0%	0.0%	0.0%	0.1%	0.0%	0.3%	0.2%	0.4%	0.7%	0.7%	0.7%	6.1%	0.1%	0.1%	0.1%	0.4%	0.0%	0.0%	0.0%	0.9%	0.0%	0.6%		
特別損失 Extraordinary losses	0.0%	0.0%	0.0%	0.1%	0.0%	0.1%	0.1%	0.1%	0.0%	0.3%	0.2%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.7%		
税金等調整前四半期（当期）純利益 Profit before income taxes	1.8%	2.6%	2.6%	2.5%	1.7%	2.0%	2.0%	2.8%	3.7%	3.2%	3.2%	8.1%	1.6%	1.9%	2.2%	2.6%	2.7%	2.4%	2.6%	2.5%	2.3%	1.9%		
親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent	1.3%	1.8%	1.8%	1.8%	1.1%	1.3%	1.3%	2.0%	2.1%	1.7%	1.8%	5.4%	0.8%	1.0%	1.4%	1.7%	1.8%	1.5%	1.7%	1.4%	1.4%	1.0%		

セグメント売上高（累計）（2025年3月期から）
Net sales configuration by Segment (Cumulative) (From FY2024)

（百万円）
(Millions of yen)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	16,374	30,178	46,815	61,017	14,080	29,160	44,635	58,434	14,171	30,372		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	4,316	8,547	13,175	17,998	3,990	8,839	13,420	17,968	4,730	9,549		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	3,531	7,682	11,169	15,514	3,539	7,046	10,723	14,289	2,988	6,452		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	24,222	46,408	71,160	94,531	21,610	45,046	68,778	90,692	21,890	46,373		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	-1	-15	-22	-28	-12	-26	-40	-49	-18	-24		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	24,220	46,392	71,138	94,503	21,597	45,020	68,738	90,642	21,872	46,348		

* セグメント売上高の調整額はセグメント間取引の消去になります。
* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高（前年同期比）
Segment sales (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-14.0%	-3.4%	-4.7%	-4.2%	0.6%	4.2%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-7.5%	3.4%	1.9%	-0.2%	18.5%	8.0%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	0.2%	-8.3%	-4.0%	-7.9%	-15.6%	-8.4%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.8%	-2.9%	-3.3%	-4.1%	1.3%	2.9%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.8%	-3.0%	-3.4%	-4.1%	1.3%	3.0%		

セグメント売上高構成比
Segment sales composition ratio

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	67.6%	65.0%	65.8%	64.5%	65.2%	64.7%	64.9%	64.4%	64.7%	65.5%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	17.8%	18.4%	18.5%	19.0%	18.5%	19.6%	19.5%	19.8%	21.6%	20.6%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	14.6%	16.6%	15.7%	16.4%	16.4%	15.6%	15.6%	15.8%	13.7%	13.9%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		

セグメント利益 (累計)
Segment profits (Cumulative)

(百万円)
(Millions of yen)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	465	847	1,447	1,851	397	793	1,341	1,722	269	349		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	137	399	653	939	249	518	853	1,222	323	720		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	155	368	605	726	136	280	432	468	0	101		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	758	1,615	2,706	3,517	783	1,592	2,627	3,413	594	1,172		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	-372	-706	-1,066	-1,388	-313	-696	-1,005	-1,310	-354	-709		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	385	908	1,640	2,129	469	895	1,622	2,102	239	462		

* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。
* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益 (前年同期比)
Segment profit (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-14.7%	-6.4%	-7.3%	-7.0%	-32.1%	-55.9%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	82.0%	29.8%	30.6%	30.1%	29.7%	39.0%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-12.0%	-23.9%	-28.6%	-35.5%	-99.4%	-63.8%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	3.4%	-1.4%	-2.9%	-3.0%	-24.2%	-26.4%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	21.8%	-1.5%	-1.1%	-1.2%	-49.0%	-48.4%		

セグメント利益構成比
Segment profit composition ratio

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	61.4%	52.5%	53.5%	52.7%	50.7%	49.8%	51.1%	50.5%	45.4%	29.8%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	18.1%	24.7%	24.1%	26.7%	31.9%	32.6%	32.5%	35.8%	54.5%	61.5%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	20.5%	22.8%	22.4%	20.6%	17.5%	17.6%	16.4%	13.7%	0.1%	8.7%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		

セグメント利益率
Segment profits margin

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	2.8%	2.8%	3.1%	3.0%	2.8%	2.7%	3.0%	2.9%	1.9%	1.2%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	3.2%	4.7%	5.0%	5.2%	6.3%	5.9%	6.4%	6.8%	6.8%	7.5%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	4.4%	4.8%	5.4%	4.7%	3.9%	4.0%	4.0%	3.3%	0.0%	1.6%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	3.1%	3.5%	3.8%	3.7%	3.6%	3.5%	3.8%	3.8%	2.7%	2.5%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	1.6%	2.0%	2.3%	2.3%	2.2%	2.0%	2.4%	2.3%	1.1%	1.0%		

売上高の種類別の内訳（累計）
Breakdown of sales by type（Cumulative）

（百万円）
（Millions of yen）

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
非住宅資材 Construction materials	–	–	–	–	–	–	–	–	–	–	–	–	10,377	18,326	27,560	35,765	8,128	15,671	23,612	30,498	7,378	15,426		
住宅資材 Housing materials	–	–	–	–	–	–	–	–	–	–	–	–	2,797	5,345	8,516	11,229	2,617	5,586	8,605	11,322	2,687	5,871		
再生可能エネルギー資材 Renewable energy materials	–	–	–	–	–	–	–	–	–	–	–	–	3,199	6,506	10,738	14,008	3,329	7,902	12,418	16,612	4,101	9,074		
樹脂関連資材 Resin-related materials	–	–	–	–	–	–	–	–	–	–	–	–	2,331	4,497	7,490	9,894	2,381	5,268	8,176	10,827	3,279	6,436		
繊維関連資材 Fiber-related materials	–	–	–	–	–	–	–	–	–	–	–	–	1,984	4,049	5,684	8,103	1,605	3,571	5,243	7,141	1,436	3,112		
デバイス Device	–	–	–	–	–	–	–	–	–	–	–	–	1,338	2,641	3,981	6,812	1,199	2,624	3,939	5,199	1,095	2,718		
アセンブリ Assembly	–	–	–	–	–	–	–	–	–	–	–	–	2,191	5,041	7,187	8,688	2,335	4,422	6,783	9,089	1,893	3,733		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	-15	-22	–	–	-26	-40	-49	–	-24		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	–	–	–	–	24,220	46,392	71,138	94,503	21,597	45,020	68,738	90,642	21,872	46,348		

* 売上高の種類別の内訳の調整額はセグメント間取引の消去額なります。2026年3期1Q以前の種類別の売上高については、セグメント間取引の消去後で表示しております。

* Adjustments to the breakdown of sales by type are the amount of elimination of inter-segment transactions. Sales by type for the first quarter of fiscal year March 2026 and before are presented after elimination of inter-segment transactions.

売上高の種類別の内訳（前年同期比）
Breakdown of sales by type（year on year）

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
非住宅資材 Construction materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-21.7%	-14.5%	-14.3%	-14.7%	-9.2%	-1.6%		
住宅資材 Housing materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-6.4%	4.5%	1.0%	0.8%	2.7%	5.1%		
再生可能エネルギー資材 Renewable energy materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	4.1%	21.5%	15.6%	18.6%	23.2%	14.8%		
樹脂関連資材 Resin-related materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	2.1%	17.1%	9.2%	9.4%	37.7%	22.2%		
繊維関連資材 Fiber-related materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-19.1%	-11.8%	-7.8%	-11.9%	-10.5%	-12.8%		
デバイス Device	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.3%	-0.6%	-1.1%	-23.7%	-8.7%	3.6%		
アセンブリ Assembly	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	6.6%	-12.3%	-5.6%	4.6%	-18.9%	-15.6%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	68.4%	83.5%	–	–	-7.0%		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.8%	-3.0%	-3.4%	-4.1%	1.3%	3.0%		

売上高の種類別の内訳の構成比
Composition ratio of breakdown by type of sales

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
非住宅資材 Construction materials	–	–	–	–	–	–	–	–	–	–	–	–	42.8%	39.5%	38.7%	37.8%	37.6%	34.8%	34.4%	33.6%	33.7%	33.3%		
住宅資材 Housing materials	–	–	–	–	–	–	–	–	–	–	–	–	11.6%	11.5%	12.0%	11.9%	12.1%	12.4%	12.5%	12.5%	12.3%	12.7%		
再生可能エネルギー資材 Renewable energy materials	–	–	–	–	–	–	–	–	–	–	–	–	13.2%	14.0%	15.1%	14.8%	15.4%	17.6%	18.1%	18.3%	18.8%	19.6%		
樹脂関連資材 Resin-related materials	–	–	–	–	–	–	–	–	–	–	–	–	9.6%	9.7%	10.5%	10.5%	11.0%	11.7%	11.9%	11.9%	15.0%	13.9%		
繊維関連資材 Fiber-related materials	–	–	–	–	–	–	–	–	–	–	–	–	8.2%	8.7%	8.0%	8.6%	7.4%	7.9%	7.6%	7.9%	6.6%	6.7%		
デバイス Device	–	–	–	–	–	–	–	–	–	–	–	–	5.5%	5.7%	5.6%	7.2%	5.6%	5.8%	5.7%	5.7%	5.0%	5.9%		
アセンブリ Assembly	–	–	–	–	–	–	–	–	–	–	–	–	9.0%	10.9%	10.1%	9.2%	10.8%	9.8%	9.9%	10.0%	8.7%	8.1%		
調整額 Adjustment amount													–	-0.0%	-0.0%	–	–	-0.1%	-0.1%	-0.1%	–	-0.1%		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	–	–	–	–	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		

売上高の地域別の内訳（累計）
Sales breakdown by region (Cumulative)

（百万円）
(Millions of yen)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
日本 Japan	15,141	31,752	47,607	61,643	14,149	31,407	48,100	64,531	16,677	35,564	56,663	77,404	21,161	39,692	61,489	80,897	18,450	38,821	59,248	77,973	19,319	40,755		
香港 Hong Kong	1,225	2,334	3,508	4,601	997	2,365	4,146	4,880	974	2,141	3,384	4,313	952	2,278	3,276	4,795	953	2,049	3,330	4,475	931	2,139		
タイ Thailand	1,095	2,313	3,343	4,860	1,757	3,689	5,464	7,021	1,387	2,853	4,080	5,286	1,406	3,161	4,558	6,197	1,590	3,024	4,426	5,883	1,160	2,599		
その他 Other	622	1,352	2,053	2,949	770	1,355	2,499	3,250	736	1,451	2,288	3,115	699	1,260	1,814	2,612	602	1,123	1,733	2,310	459	853		
外部売上 Sales to external customers	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503	21,597	45,020	68,738	90,642	21,872	46,348		

売上高の地域別の内訳（前年同期比）
Sales breakdown by region (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
日本 Japan	–	–	–	–	–	–	–	–	17.9%	13.2%	17.8%	19.9%	26.9%	11.6%	8.5%	4.5%	-12.8%	-2.2%	-3.6%	-3.6%	4.7%	5.0%		
香港 Hong Kong	–	–	–	–	–	–	–	–	-2.4%	-9.5%	-18.4%	-11.6%	-2.2%	6.4%	-3.2%	11.2%	0.1%	-10.0%	1.7%	-6.7%	-2.3%	4.4%		
タイ Thailand	–	–	–	–	–	–	–	–	-21.0%	-22.7%	-25.3%	-24.7%	1.4%	10.8%	11.7%	17.2%	13.1%	-4.3%	-2.9%	-5.1%	-27.1%	-14.0%		
その他 Other	–	–	–	–	–	–	–	–	-4.3%	7.1%	-8.5%	-4.1%	-5.0%	-13.2%	-20.7%	-16.1%	-13.9%	-10.8%	-4.5%	-11.6%	-23.7%	-24.1%		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	11.9%	8.2%	10.3%	13.1%	22.5%	10.4%	7.1%	4.9%	-10.8%	-3.0%	-3.4%	-4.1%	1.3%	3.0%		

売上高の地域別の内訳の構成比
Composition ratio of sales breakdown by region

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD	1Q YTD	2Q YTD	3Q YTD	4Q YTD
日本 Japan	83.7%	84.1%	84.2%	83.2%	80.1%	80.9%	79.9%	81.0%	84.3%	84.7%	85.3%	85.9%	87.4%	85.6%	86.4%	85.6%	85.4%	86.2%	86.2%	86.0%	88.3%	87.9%		
香港 Hong Kong	6.8%	6.2%	6.2%	6.2%	5.6%	6.1%	6.9%	6.1%	4.9%	5.1%	5.1%	4.8%	3.9%	4.9%	4.6%	5.1%	4.4%	4.6%	4.8%	4.9%	4.3%	4.6%		
タイ Thailand	6.1%	6.1%	5.9%	6.6%	9.9%	9.5%	9.1%	8.8%	7.0%	6.8%	6.1%	5.9%	5.8%	6.8%	6.4%	6.6%	7.4%	6.7%	6.4%	6.5%	5.3%	5.6%		
その他 Other	3.4%	3.6%	3.6%	4.0%	4.4%	3.5%	4.2%	4.1%	3.7%	3.5%	3.4%	3.5%	2.9%	2.7%	2.5%	2.8%	2.8%	2.5%	2.5%	2.5%	2.1%	1.8%		
外部売上 Sales to external customers	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		

2027年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2027 (FY2026)

四半期データ（3ヵ月）
Quarterly data (3 months ended)

連結損益計算書
Consolidated statements of income

（百万円）
(Millions of yen)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 Net sales	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364	21,597	23,422	23,718	21,904	21,872	24,476		
売上原価 Cost of sales	16,170	17,334	16,716	15,504	15,694	18,754	19,005	16,794	17,041	19,099	21,010	20,677	21,111	18,989	21,298	20,071	18,376	19,898	19,933	18,842	18,640	20,836		
売上総利益 Gross profit	1,914	2,333	2,043	2,037	1,980	2,388	2,388	2,677	2,734	3,135	3,394	3,026	3,108	3,183	3,447	3,292	3,221	3,523	3,784	3,061	3,231	3,640		
販売費及び一般管理費 Selling, general and administrative expenses	1,657	1,732	1,646	1,744	1,791	1,980	2,001	1,896	2,298	2,573	2,741	2,930	2,723	2,659	2,716	2,803	2,751	3,098	3,058	2,580	2,991	3,417		
営業利益 Operating profit	256	601	396	292	188	408	387	780	436	561	653	96	385	523	731	489	469	425	726	480	239	222		
営業外収益 Non-operating income	81	68	105	100	136	37	76	97	174	23	55	112	82	70	57	117	146	153	48	62	325	271		
営業外費用 Non-operating expenses	13	31	7	10	24	51	60	36	20	24	23	40	108	120	70	133	42	80	67	798	66	87		
経常利益 Ordinary profit	324	638	495	382	300	394	403	841	591	560	684	168	359	473	717	473	573	498	707	-255	498	406		
特別利益 Extraordinary income	–	–	–	55	–	110	–	235	141	171	151	4,998	17	17	5	378	5	2	5	821	–	283		
特別損失 Extraordinary losses	–	–	–	70	–	30	2	36	6	118	21	6	–	–	–	22	3	4	3	50	0	301		
税金等調整前四半期（当期）純利益 Profit before income taxes	324	638	495	367	300	474	401	1,040	725	613	814	5,160	377	491	722	829	575	496	709	515	498	388		
親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent	242	450	348	256	191	317	289	786	415	293	504	3,617	185	297	487	596	389	304	454	76	310	174		

連結損益計算書（前年同期比）
Consolidated statements of income (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上高 Net sales	-5.4%	-4.2%	-10.0%	-12.8%	-2.3%	7.5%	14.0%	11.0%	11.9%	5.2%	14.1%	21.7%	22.5%	-0.3%	1.4%	-1.4%	-10.8%	5.6%	-4.2%	-6.3%	1.3%	4.5%		
売上原価 Cost of sales	-6.5%	-6.7%	-10.8%	-14.7%	-2.9%	8.2%	13.7%	8.3%	8.6%	1.8%	10.6%	23.1%	23.9%	-0.6%	1.4%	-2.9%	-13.0%	4.8%	-6.4%	-6.1%	1.4%	4.7%		
売上総利益 Gross profit	4.2%	18.5%	-2.7%	5.4%	3.4%	2.3%	16.9%	31.4%	38.1%	31.3%	42.1%	13.0%	13.7%	1.5%	1.6%	8.8%	3.6%	10.7%	9.8%	-7.0%	0.3%	3.3%		
販売費及び一般管理費 Selling, general and administrative expenses	5.9%	1.9%	1.9%	11.6%	8.1%	14.3%	21.6%	8.7%	28.3%	30.0%	37.0%	54.5%	18.5%	3.4%	-0.9%	-4.3%	1.0%	16.5%	12.6%	-7.9%	8.7%	10.3%		
営業利益 Operating profit	-5.3%	123.2%	-18.0%	-20.9%	-26.6%	-32.1%	-2.5%	166.8%	131.5%	37.5%	68.8%	-87.6%	-11.7%	-6.8%	11.9%	406.4%	21.8%	-18.7%	-0.6%	-1.7%	-49.0%	-47.8%		
営業外収益 Non-operating income	10.4%	-4.0%	13.3%	18.4%	66.8%	-45.7%	-27.3%	-3.0%	27.9%	-37.6%	-28.1%	14.9%	-52.6%	204.9%	3.6%	5.2%	76.7%	117.7%	-16.0%	-47.2%	122.6%	76.8%		
営業外費用 Non-operating expenses	-77.7%	-67.6%	-67.0%	-55.3%	76.5%	64.8%	696.0%	240.7%	-16.7%	-52.5%	-60.2%	9.2%	431.4%	394.6%	196.1%	231.1%	-61.0%	-33.2%	-4.5%	498.4%	57.3%	8.9%		
経常利益 Ordinary profit	14.7%	160.8%	-10.7%	-11.3%	-7.4%	-38.3%	-18.4%	120.0%	96.6%	42.1%	69.5%	-80.0%	-39.1%	-15.5%	4.8%	181.3%	59.4%	5.3%	-1.4%	-154.1%	-13.1%	-18.5%		
特別利益 Extraordinary income	-100.0%	-100.0%	-100.0%	–	–	–	–	322.7%	–	54.6%	–	2,018.8%	-87.8%	-89.8%	-96.7%	-92.4%	-70.6%	-88.1%	10.1%	117.0%	-100.0%	13,593.5%		
特別損失 Extraordinary losses	–	–	-100.0%	-28.9%	–	–	–	-48.0%	–	286.2%	767.7%	-82.4%	-100.0%	-100.0%	-100.0%	244.8%	–	–	–	125.2%	-100.0%	7,281.4%		
税金等調整前四半期（当期）純利益 Profit before income taxes	-10.3%	127.4%	-7.9%	10.9%	-7.4%	-25.7%	-18.9%	183.2%	141.4%	29.3%	102.9%	396.1%	-48.0%	-19.9%	-11.3%	-83.9%	52.6%	1.2%	-1.9%	-37.9%	-13.4%	-21.9%		
親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent	-0.5%	182.2%	-16.0%	39.9%	-20.8%	-29.4%	-16.7%	206.8%	116.8%	-7.6%	74.1%	360.2%	-55.3%	1.2%	-3.5%	-83.5%	109.8%	2.6%	-6.8%	-87.1%	-20.3%	-42.9%		

連結損益計算書（構成比）
Consolidated statements of income (composition ratio)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
売上原価 Cost of sales	89.4%	88.1%	89.1%	88.4%	88.8%	88.7%	88.8%	86.2%	86.2%	85.9%	86.1%	87.2%	87.2%	85.6%	86.1%	85.9%	85.1%	85.0%	84.0%	86.0%	85.2%	85.1%		
売上総利益 Gross profit	10.6%	11.9%	10.9%	11.6%	11.2%	11.3%	11.2%	13.8%	13.8%	14.1%	13.9%	12.8%	12.8%	14.4%	13.9%	14.1%	14.9%	15.0%	16.0%	14.0%	14.8%	14.9%		
販売費及び一般管理費 Selling, general and administrative expenses	9.2%	8.8%	8.8%	9.9%	10.1%	9.4%	9.4%	9.7%	11.6%	11.6%	11.2%	12.4%	11.2%	12.0%	11.0%	12.0%	12.7%	13.2%	12.9%	11.8%	13.7%	14.0%		
営業利益 Operating profit	1.4%	3.1%	2.1%	1.7%	1.1%	1.9%	1.8%	4.0%	2.2%	2.5%	2.7%	0.4%	1.6%	2.4%	3.0%	2.1%	2.2%	1.8%	3.1%	2.2%	1.1%	0.9%		
営業外収益 Non-operating income	0.5%	0.3%	0.6%	0.6%	0.8%	0.2%	0.4%	0.5%	0.9%	0.1%	0.2%	0.5%	0.3%	0.3%	0.2%	0.5%	0.7%	0.7%	0.2%	0.3%	1.5%	1.1%		
営業外費用 Non-operating expenses	0.1%	0.2%	0.0%	0.1%	0.1%	0.2%	0.3%	0.2%	0.1%	0.1%	0.1%	0.2%	0.4%	0.5%	0.3%	0.6%	0.2%	0.3%	0.3%	3.6%	0.3%	0.4%		
経常利益 Ordinary profit	1.8%	3.2%	2.6%	2.2%	1.7%	1.9%	1.9%	4.3%	3.0%	2.5%	2.8%	0.7%	1.5%	2.1%	2.9%	2.0%	2.7%	2.1%	3.0%	-1.2%	2.3%	1.7%		
特別利益 Extraordinary income	0.0%	0.0%	0.0%	0.3%	0.0%	0.5%	0.0%	1.2%	0.7%	0.8%	0.6%	21.1%	0.1%	0.1%	0.0%	1.6%	0.0%	0.0%	0.0%	3.8%	0.0%	1.2%		
特別損失 Extraordinary losses	0.0%	0.0%	0.0%	0.4%	0.0%	0.1%	0.0%	0.2%	0.0%	0.5%	0.1%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	0.2%	0.0%	1.2%		
税金等調整前四半期（当期）純利益 Profit before income taxes	1.8%	3.2%	2.6%	2.1%	1.7%	2.2%	1.9%	5.3%	3.7%	2.8%	3.3%	21.8%	1.6%	2.2%	2.9%	3.6%	2.7%	2.1%	3.0%	2.4%	2.3%	1.6%		
親会社株主に帰属する四半期（当期）純利益 Profit attributable to owners of parent	1.3%	2.3%	1.9%	1.5%	1.1%	1.5%	1.4%	4.0%	2.1%	1.3%	2.1%	15.3%	0.8%	1.3%	2.0%	2.6%	1.8%	1.3%	1.9%	0.4%	1.4%	0.7%		

セグメント売上高（2025年3月期から）
Segment sales(From FY2024)

（百万円）
（Millions of yen）

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	16,374	13,804	16,637	14,201	14,080	15,079	15,475	13,798	14,171	16,200		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	4,316	4,230	4,628	4,823	3,990	4,849	4,580	4,548	4,730	4,818		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	3,531	4,151	3,486	4,345	3,539	3,507	3,676	3,566	2,988	3,463		
全社 Total	–	–	–	–	–	–	–	–	–	–	–	–	24,222	22,186	24,752	23,370	21,610	23,436	23,731	21,913	21,890	24,482		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	-1	-14	-6	-6	-12	-13	-13	-9	-18	-6		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	24,220	22,172	24,745	23,364	21,597	23,422	23,718	21,904	21,872	24,476		

* セグメント売上高の調整額はセグメント間取引の消去になります。
* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高（前年同期比）
Segment sales (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-14.0%	9.2%	-7.0%	-2.8%	0.6%	7.4%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-7.5%	14.6%	-1.0%	-5.7%	18.5%	-0.6%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	0.2%	-15.5%	5.4%	-17.9%	-15.6%	-1.3%		
全社 Total	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.8%	5.6%	-4.1%	-6.2%	1.3%	4.5%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.8%	5.6%	-4.2%	-6.3%	1.3%	4.5%		

セグメント売上高（構成比）
Segment sales (composition ratio)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	67.6%	62.2%	67.2%	60.8%	65.2%	64.3%	65.2%	63.0%	64.7%	66.2%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	17.8%	19.1%	18.7%	20.6%	18.5%	20.7%	19.3%	20.8%	21.6%	19.7%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	14.6%	18.7%	14.1%	18.6%	16.4%	15.0%	15.5%	16.3%	13.7%	14.1%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		

セグメント利益
Segment profits

(百万円)
(Millions of yen)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	465	381	600	404	397	395	548	381	269	80		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	137	262	253	285	249	269	334	368	323	397		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	155	212	237	120	136	143	151	36	0	100		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	758	857	1,091	810	783	808	1,035	786	594	577		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	-372	-333	-360	-321	-313	-383	-308	-305	-354	-355		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	385	523	731	489	469	425	726	480	239	222		

* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。
* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益 (前年同期比)

Segment profits (year on year change)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-14.7%	3.7%	-8.6%	-5.7%	-32.1%	-79.8%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	82.0%	2.6%	31.9%	29.1%	29.7%	47.6%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-12.0%	-32.6%	-36.0%	-70.0%	-99.4%	-29.9%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	3.4%	-5.7%	-5.2%	-3.0%	-24.2%	-28.5%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	21.8%	-18.7%	-0.6%	-1.7%	-49.0%	-47.8%		

セグメント利益 (構成比)
Segment profit (composition ratio)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	61.4%	44.5%	55.0%	49.9%	50.7%	49.0%	53.0%	48.5%	45.4%	13.8%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	18.1%	30.6%	23.3%	35.2%	31.9%	33.3%	32.3%	46.9%	54.5%	68.7%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	20.5%	24.8%	21.7%	14.9%	17.5%	17.7%	14.7%	4.6%	0.1%	17.4%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		

セグメント利益率
Segment profits margin

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
建材 Construction Supply Segment	–	–	–	–	–	–	–	–	–	–	–	–	2.8%	2.8%	3.6%	2.8%	2.8%	2.6%	3.5%	2.8%	1.9%	0.5%		
産業資材 Industrial Materials Segment	–	–	–	–	–	–	–	–	–	–	–	–	3.2%	6.2%	5.5%	5.9%	6.3%	5.6%	7.3%	8.1%	6.8%	8.2%		
電子・デバイス Electronic Device Segment	–	–	–	–	–	–	–	–	–	–	–	–	4.4%	5.1%	6.8%	2.8%	3.9%	4.1%	4.1%	1.0%	0.0%	2.9%		
合計 Total	–	–	–	–	–	–	–	–	–	–	–	–	3.1%	3.9%	4.4%	3.5%	3.6%	3.4%	4.4%	3.6%	2.7%	2.4%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–		
連結財務諸表計上額 Amount recorded in consolidated financial statements	–	–	–	–	–	–	–	–	–	–	–	–	1.6%	2.4%	3.0%	2.1%	2.2%	1.8%	3.1%	2.2%	1.1%	0.9%		

売上高の種類別の内訳
Breakdown of sales by type

〔百万円〕
〔Millions of yen〕

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
非住宅資材 Construction materials	–	–	–	–	–	–	–	–	–	–	–	–	10,377	7,949	9,233	8,205	8,128	7,542	7,941	6,886	7,378	8,048		
住宅資材 Housing materials	–	–	–	–	–	–	–	–	–	–	–	–	2,797	2,547	3,171	2,713	2,617	2,968	3,018	2,717	2,687	3,184		
再生可能エネルギー資材 Renewable energy materials	–	–	–	–	–	–	–	–	–	–	–	–	3,199	3,306	4,231	3,270	3,329	4,572	4,515	4,194	4,101	4,972		
樹脂関連資材 Resin-related materials	–	–	–	–	–	–	–	–	–	–	–	–	2,331	2,165	2,993	2,404	2,381	2,887	2,908	2,650	3,279	3,157		
繊維関連資材 Fiber-related materials	–	–	–	–	–	–	–	–	–	–	–	–	1,984	2,065	1,635	2,418	1,605	1,966	1,672	1,897	1,436	1,676		
デバイス Device	–	–	–	–	–	–	–	–	–	–	–	–	1,338	1,303	1,340	2,830	1,199	1,424	1,314	1,260	1,095	1,622		
アセンブリ Assembly	–	–	–	–	–	–	–	–	–	–	–	–	2,191	2,849	2,146	1,500	2,335	2,086	2,361	2,305	1,893	1,840		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	-15	-6	–	–	-26	-13	-9	–	-24		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	–	–	–	–	24,220	22,172	24,745	23,364	21,597	23,422	23,718	21,904	21,872	24,476		

* 売上高の種類別の内訳の調整額はセグメント間取引の消去額なります。2026年3期1Q以前の種類別の売上高については、セグメント間取引の消去後で表示しております。
* Adjustments to the breakdown of sales by type are the amount of elimination of inter-segment transactions. Sales by type for the first quarter of fiscal year March 2026 and before are presented after elimination of inter-segment transactions.

売上高の種類別の内訳（前年同期比）
Breakdown of sales by type of sales (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
非住宅資材 Construction materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-21.7%	-5.1%	-14.0%	-16.1%	-9.2%	6.7%		
住宅資材 Housing materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-6.4%	16.5%	-4.8%	0.2%	2.7%	7.2%		
再生可能エネルギー資材 Renewable energy materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	4.1%	38.3%	6.7%	28.2%	23.2%	8.7%		
樹脂関連資材 Resin-related materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	2.1%	33.3%	-2.8%	10.3%	37.7%	9.4%		
繊維関連資材 Fiber-related materials	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-19.1%	-4.8%	2.3%	-21.5%	-10.5%	-14.7%		
デバイス Device	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.3%	9.3%	-1.9%	-55.5%	-8.7%	13.9%		
アセンブリ Assembly	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	6.6%	-26.8%	10.0%	53.7%	-18.9%	-11.8%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	68.4%	122.1%	–	–	-7.0%		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	–	-10.8%	5.6%	-4.2%	-6.3%	1.3%	4.5%		

売上高の種類別の内訳（構成比）
Breakdown by type of sales (composition ratio)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
非住宅資材 Construction materials	–	–	–	–	–	–	–	–	–	–	–	–	42.8%	35.9%	37.3%	35.1%	37.6%	32.2%	33.5%	31.4%	33.7%	32.9%		
住宅資材 Housing materials	–	–	–	–	–	–	–	–	–	–	–	–	11.6%	11.5%	12.8%	11.6%	12.1%	12.7%	12.7%	12.4%	12.3%	13.0%		
再生可能エネルギー資材 Renewable energy materials	–	–	–	–	–	–	–	–	–	–	–	–	13.2%	14.9%	17.1%	14.0%	15.4%	19.5%	19.0%	19.1%	18.8%	20.3%		
樹脂関連資材 Resin-related materials	–	–	–	–	–	–	–	–	–	–	–	–	9.6%	9.8%	12.1%	10.3%	11.0%	12.3%	12.3%	12.1%	15.0%	12.9%		
繊維関連資材 Fiber-related materials	–	–	–	–	–	–	–	–	–	–	–	–	8.2%	9.3%	6.6%	10.4%	7.4%	8.4%	7.1%	8.7%	6.6%	6.8%		
デバイス Device	–	–	–	–	–	–	–	–	–	–	–	–	5.5%	5.9%	5.4%	12.1%	5.6%	6.1%	5.5%	5.8%	5.0%	6.6%		
アセンブリ Assembly	–	–	–	–	–	–	–	–	–	–	–	–	9.0%	12.9%	8.7%	6.4%	10.8%	8.9%	10.0%	10.5%	8.7%	7.5%		
調整額 Adjustment amount	–	–	–	–	–	–	–	–	–	–	–	–	0.0%	-0.1%	-0.0%	0.0%	0.0%	-0.1%	-0.1%	-0.0%	0.0%	-0.1%		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	–	–	–	–	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		

売上高の地域別の内訳
Sales breakdown by region

〔百万円〕
〔Millions of yen〕

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
日本 Japan	15,141	16,611	15,854	14,036	14,149	17,257	16,693	16,431	16,677	18,886	21,099	20,741	21,161	18,530	21,797	19,407	18,450	20,371	20,426	18,725	19,319	21,435		
香港 Hong Kong	1,225	1,109	1,174	1,092	997	1,367	1,781	733	974	1,167	1,243	928	952	1,325	997	1,519	953	1,096	1,280	1,144	931	1,208		
タイ Thailand	1,095	1,217	1,029	1,517	1,757	1,932	1,775	1,556	1,387	1,466	1,226	1,206	1,406	1,754	1,397	1,638	1,590	1,433	1,401	1,457	1,160	1,439		
その他 Other	622	730	701	896	770	585	1,144	750	736	714	836	827	699	560	553	798	602	521	609	576	459	393		
外部売上 Sales to external customers	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364	21,597	23,422	23,718	21,904	21,872	24,476		

売上高の地域別の内訳（前年同期比）
Sales breakdown by region (year on year)

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
日本 Japan	–	–	–	–	–	–	–	–	17.9%	9.4%	26.4%	26.2%	26.9%	-1.9%	3.3%	-6.4%	-12.8%	9.9%	-6.3%	-3.5%	4.7%	5.2%		
香港 Hong Kong	–	–	–	–	–	–	–	–	-2.4%	-14.7%	-30.2%	26.6%	-2.2%	13.6%	-19.7%	63.6%	0.1%	-17.3%	28.3%	-24.6%	-2.3%	10.2%		
タイ Thailand	–	–	–	–	–	–	–	–	-21.0%	-24.1%	-30.9%	-22.5%	1.4%	19.7%	13.9%	35.8%	13.1%	-18.3%	0.3%	-11.1%	-27.1%	0.4%		
その他 Other	–	–	–	–	–	–	–	–	-4.3%	22.2%	-26.9%	10.3%	-5.0%	-21.5%	-33.8%	-3.5%	-13.9%	-7.0%	10.1%	-27.8%	-23.7%	-24.6%		
外部売上 Sales to external customers	–	–	–	–	–	–	–	–	11.9%	5.2%	14.1%	21.7%	22.5%	-0.3%	1.4%	-1.4%	-10.8%	5.6%	-4.2%	-6.3%	1.3%	4.5%		

売上高の地域別の内訳の構成比
Composition ratio of sales breakdown by region

	2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025				2027年3月期 FY2026			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
日本 Japan	83.7%	84.5%	84.5%	80.0%	80.1%	81.6%	78.0%	84.4%	84.3%	84.9%	86.5%	87.5%	87.4%	83.6%	88.1%	83.1%	85.4%	87.0%	86.1%	85.5%	88.3%	87.6%		
香港 Hong Kong	6.8%	5.6%	6.3%	6.2%	5.6%	6.5%	8.3%	3.8%	4.9%	5.2%	5.1%	3.9%	3.9%	6.0%	4.0%	6.5%	4.4%	4.7%	5.4%	5.2%	4.3%	4.9%		
タイ Thailand	6.1%	6.2%	5.5%	8.6%	9.9%	9.1%	8.3%	8.0%	7.0%	6.6%	5.0%	5.1%	5.8%	7.9%	5.6%	7.0%	7.4%	6.1%	5.9%	6.7%	5.3%	5.9%		
その他 Other	3.4%	3.7%	3.7%	5.1%	4.4%	2.8%	5.3%	3.9%	3.7%	3.2%	3.4%	3.5%	2.9%	2.5%	2.2%	3.4%	2.8%	2.2%	2.6%	2.6%	2.1%	1.6%		
外部売上 Sales to external customers	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%		

2027年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2027 (FY2026)

連結貸借対照表
Consolidated balance sheets

(百万円)
(Millions of yen)

	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024	2026年3月期 FY2025
現金及び預金 Cash and deposits	5,882	7,305	7,791	12,371	9,080	10,532
受取手形 Notes receivable - trade	5,873	5,071	4,476	3,110	1,216	1,776
売掛金 Accounts receivable - trade	12,644	12,413	15,006	16,697	14,758	13,115
電子記録債権 Electronically recorded monetary claims - operating	3,242	4,230	5,357	2,334	3,541	2,169
契約資産 Contract assets	―	576	1,420	1,295	2,675	2,270
商品及び製品 Merchandise and finished goods	2,968	4,091	5,162	4,971	5,289	6,595
仕掛品 Work in process	151	118	64	152	135	138
原材料及び貯蔵品 Raw materials and supplies	653	1,215	1,446	1,367	1,330	1,587
流動資産 Current assets	32,415	35,423	41,440	43,877	41,351	41,371
有形固定資産 Property, plant and equipment	4,326	4,252	4,707	4,762	6,446	6,507
のれん Goodwill	―	―	1,069	5,611	5,805	5,095
顧客関連資産 Customer-related intangible assets	―	―	―	380	414	348
無形固定資産 Intangible assets	140	514	1,662	6,609	6,856	5,983
投資有価証券 Investment securities	3,245	2,992	3,050	2,862	2,567	821
投資その他の資産 Investments and other assets	5,238	4,986	5,249	5,159	5,421	3,227
固定資産 Non-current assets	9,706	9,753	11,619	16,531	18,725	15,718
資産 Assets	42,121	45,176	53,060	60,409	60,076	57,090

連結貸借対照表
Consolidated balance sheets

(百万円)
(Millions of yen)

	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024	2026年3月期 FY2025
支払手形及び買掛金 Notes and accounts payable - trade	14,566	14,123	15,277	16,647	13,454	11,979
電子記録債権 Electronically recorded obligations - operating	3,864	3,864	5,735	5,585	4,213	3,100
短期借入金 Short-term borrowings	615	686	3,210	1,341	4,880	1,580
契約負債 Contract liabilities	―	322	405	504	1,107	1,420
1年以内返済予定の長期借入金 Current portion of long-term borrowings	261	240	337	3,465	1,326	2,691
流動負債 Current liabilities	21,595	21,024	27,585	32,349	27,808	24,212
長期借入金 Long-term borrowings	600	3,360	3,347	2,095	5,162	7,113
固定負債 Non-current liabilities	3,072	5,675	5,935	4,481	8,343	9,708
負債 Liabilities	24,667	26,699	33,520	36,830	36,152	33,920
資本金 Share capital	3,801	3,801	3,801	3,801	3,801	3,801
資本剰余金 Capital surplus	1,822	1,725	1,637	1,553	950	954
利益剰余金 Retained earnings	10,685	11,792	12,482	16,898	17,044	16,621
自己株式 Treasury shares	-76	-56	-47	-603	-255	-226
株主資本 Shareholders' equity	16,233	17,262	17,874	21,649	21,540	21,151
為替換算調整勘定 Foreign currency translation adjustment	-189	36	555	931	1,687	1,874
その他の包括利益累計額 Accumulated other comprehensive income	1,221	1,214	1,665	1,929	2,383	2,018
純資産 Net assets	17,454	18,477	19,539	23,578	23,924	23,169
負債純資産 Liabilities and net assets	42,121	45,176	53,060	60,409	60,076	57,090

連結キャッシュ･フロー計算書
Consolidated statements of cash flows

(百万円)
(Millions of yen)

	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024	2026年3月期 FY2025
税金等調整前当期純利益 Profit (loss) before income taxes	1,511	1,826	2,216	7,314	2,420	2,297
減価償却費 Depreciation	400	391	539	846	1,006	1,201
のれん償却費 Amortization of goodwill	―	―	―	496	609	709
投資有価証券売却損益(-は益) Loss (gain) on sale of investment securities	△0	-26	-276	-614	-380	-776
売上債権の増減額(-は増加) Decrease (increase) in trade receivables	2,573	362	-3,488	4,231	1,672	2,931
棚卸資産の増減額(-は増加) Decrease (increase) in inventories	254	-1,588	-771	410	535	-1,557
営業活動ＣＦ Cash flows from operating activities	3,563	-389	700	6,057	-2,740	2,814
投資活動ＣＦ Cash flows from investing activities	-98	-654	-1,448	2,519	-1,282	711
財務活動ＣＦ Cash flows from financing activities	-1,947	2,305	1,059	-4,128	419	-2,114
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	-53	159	158	104	343	54
現金及び現金同等物の増減額 Net increase (decrease) in cash and cash equivalents	1,464	1,421	470	4,552	-3,259	1,466
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	4,416	5,880	7,301	7,772	12,324	9,065
現金及び現金同等物の当期期末残高 Cash and cash equivalents at end of period	5,880	7,301	7,772	12,324	9,065	10,532