

2025年度
2026年3月期第3四半期
決算補足説明資料

Supplementary material for explaining financial results for the third quarter of the fiscal year ending March 2026 (Q3 FY2025)

高島株式会社

Takashima & Co., Ltd.

2026年3月期第3四半期決算補足説明資料

Supplementary material for explaining financial results for the third quarter of the fiscal year ending March 2026 (Q3 FY2025)

連結損益計算書

(百万円)

Consolidated statements of income

(Millions of yen)

	2025年3月期3Q累計 Q3 FY2024		2026年3月期3Q累計 Q3 FY2025		前年同期比 Year on year	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	増減額 Amount of change	増減率 Rate of change
売上高 Net sales	71,138	100.0%	68,738	100.0%	-2,400	-3.4%
売上原価 Cost of sales	61,399	86.3%	58,208	84.7%	-3,190	-5.2%
売上総利益 Gross profit	9,739	13.7%	10,529	15.3%	790	8.1%
販売費及び一般管理費 Selling, general and administrative expenses	8,099	11.4%	8,902	13.0%	802	9.9%
営業利益 Operating profit	1,640	2.3%	1,627	2.4%	-12	-0.8%
営業外収益 Non-operating income	210	0.3%	347	0.5%	137	65.3%
営業外費用 Non-operating expenses	299	0.4%	190	0.3%	-109	-36.5%
経常利益 Ordinary profit	1,551	2.2%	1,785	2.6%	233	15.1%
特別利益 Extraordinary income	39	0.1%	12	0.0%	-26	-68.1%
特別損失 Extraordinary losses	-	0.0%	10	0.0%	10	-
税金等調整前四半期純利益 Profit before income taxes	1,590	2.2%	1,787	2.6%	196	12.3%
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	970	1.4%	1,149	1.7%	179	18.6%

2026年3月期第3四半期決算補足説明資料

Supplementary material for explaining financial results for the third quarter of the fiscal year ending March 2026 (Q3 FY2025)

連結貸借対照表

(百万円)

Consolidated balance sheets

(Millions of yen)

	2025年3月期末 As of the end of FY2024	2026年3月期3Q末 As of the end of Q3 FY2025	増減額 Amount of change	増減率 Rate of change
現金及び預金 Cash and deposits	9,080	11,506	2,425	26.7%
受取手形、売掛金及び契約資産 Notes and accounts receivable - trade, and contract assets	22,192	23,836	1,643	7.4%
商品及び製品 Merchandise and finished goods	5,289	7,114	1,824	34.5%
仕掛品 Work in process	135	330	194	144.0%
原材料及び貯蔵品 Raw materials and supplies	1,330	1,575	245	18.4%
流動資産 Current assets	41,351	47,399	6,047	14.6%
有形固定資産 Property, plant and equipment	6,446	6,359	-86	-1.3%
のれん Goodwill	5,874	5,344	-529	-9.0%
無形固定資産 Intangible assets	6,825	6,182	-642	-9.4%
投資有価証券 Investment securities	2,567	2,383	-183	-7.2%
投資その他の資産 Investments and other assets	5,421	5,255	-165	-3.1%
固定資産合計 Non-current assets	18,693	17,797	-895	-4.8%
資産合計 Assets	60,044	65,197	5,152	8.6%

2026年3月期第3四半期決算補足説明資料

Supplementary material for explaining financial results for the third quarter of the fiscal year ending March 2026 (Q3 FY2025)

連結貸借対照表

Consolidated balance sheets

(百万円)

(Millions of yen)

	2025年3月期末 As of the end of FY2024	2026年3月期3Q末 As of the end of Q3 FY2025	増減額 Amount of change	増減率 Rate of change
支払手形及び買掛金 Notes and accounts payable - trade	13,454	14,354	900	6.7%
電子記録債務 Electronically recorded obligations - operating	4,213	3,001	-1,211	-28.8%
短期借入金 Short-term borrowings	6,206	8,826	2,620	42.2%
流動負債 Current liabilities	27,808	31,198	3,389	12.2%
長期借入金 Long-term borrowings	5,162	8,073	2,910	56.4%
固定負債 Non-current liabilities	8,311	10,811	2,499	30.1%
負債 Liabilities	36,120	42,009	5,889	16.3%
資本金 Share capital	3,801	3,801	-	0.0%
資本剰余金 Capital surplus	950	954	4	0.5%
利益剰余金 Retained earnings	17,044	16,545	-498	-2.9%
自己株式 Treasury shares	-255	-126	128	-50.5%
株主資本 Shareholders' equity	21,540	21,175	-364	-1.7%
為替換算調整勘定 Foreign currency translation adjustment	1,687	1,452	-235	-14.0%
その他の包括利益累計額 Accumulated other comprehensive income	2,383	2,011	-372	-15.6%
純資産合計 Net assets	23,924	23,187	-736	-3.1%
負債純資産合計 Liabilities and net assets	60,044	65,197	5,152	8.6%

2026年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ending March 2026 (FY2025)

2026年3月期修正予想

Revised Forecast for FY2025

(百万円)

(Millions of yen)

	2025年3月期 FY2024		2026年3月期修正予想 Revised Forecast for FY2025		前期比 Year on year	
	金額 Amount	売上高比率 Net sales ratio	金額 Amount	売上高比率 Net sales ratio	増減額 Amount of change	増減率 Rate of change
売上高 Net sales	94,503	100.0%	92,000	100.0%	-2,503	-2.6%
営業利益 Operating profit	2,129	2.3%	2,200	2.4%	70	3.3%
経常利益 Ordinary profit	2,024	2.1%	2,300	2.5%	275	13.6%
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,566	1.7%	1,600	1.7%	33	2.1%

2026年3月期修正予想に対する進捗

Progress toward earnings revised forecast for FY2025

	2026年3月期 1Q累計 Q1 FY2025	2026年3月期中間期 H1 FY2025	2026年3月期 3Q累計 Q3 FY2025	2026年3月期 FY2025
売上高 Net sales	23.5%	48.9%	74.7%	
営業利益 Operating profit	21.4%	40.8%	74.0%	
経常利益 Ordinary profit	24.9%	46.8%	77.6%	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	24.3%	43.4%	71.9%	

連結経営指標等

Management indicators, etc.

(百万円)

(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
売上高 Net sales	88,799	80,625	74,054	79,683	90,120	94,503
営業利益 Operating profit	1,713	1,395	1,547	1,764	1,748	2,129
親会社株主に帰属する当期純利益 Profit attributable to owners of parent	1,237	1,000	1,296	1,585	4,832	1,566
EBITDA Earnings before interest, taxes, depreciation, and amortization	2,131	1,795	1,939	2,304	3,091	3,744
ROE(自己資本利益率) Return on equity	7.6%	5.9%	7.2%	8.3%	22.4%	6.6%
ROIC(投下資本利益率) Return on invested capital	6.1%	5.1%	5.2%	5.0%	4.2%	4.4%
株主資本コスト Equity cost	6.3%	5.9%	6.2%	5.6%	5.7%	5.0%
WACC(加重平均資本コスト) Weighted average cost of capital	4.9%	4.4%	4.0%	3.9%	4.5%	3.5%
PBR(株価純資産倍率) Book-value per share	0.40倍	0.46倍	0.55倍	0.67倍	0.94倍	0.93倍
PER(株価収益率) Price earnings ratio	5.29倍	8.00倍	7.86倍	8.24倍	4.57倍	14.22倍
総資産回転率 Total assets turnover	2.01回	1.88回	1.70回	1.62回	1.59回	1.57回
財務レバレッジ Financial leverage	2.7倍	2.5倍	2.4倍	2.6倍	2.6倍	2.5倍
有利子負債 Interest-bearing debt	3,032	1,665	4,453	7,103	7,285	12,962
配当性向 Dividend payout ratio	29.1%	27.0%	45.1%	47.9%	22.0%	94.1%
総還元性向 Total return ratio	29.3%	27.1%	52.7%	54.3%	40.4%	100.2%

*EBITDA = 営業利益 + 減価償却費 + のれん償却費

*EBITDA = Operating profit + Depreciation + Amortization of goodwill

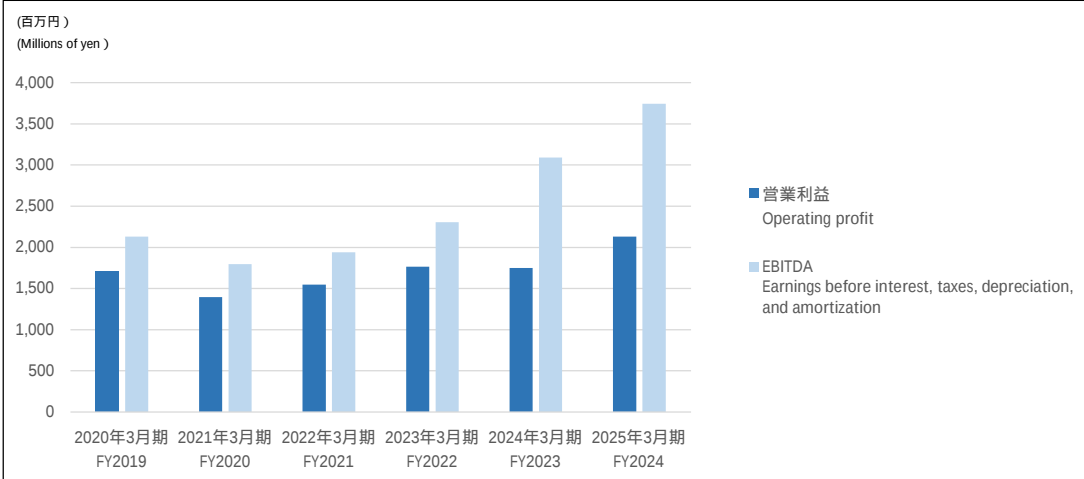
ESG関連

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
女性管理職比率 Ratio of female managers	-	-	18.9	15.8	17.2	17.7
外国人管理職比率 Ratio of foreign managers	-	-	27.0	22.0	22.6	21.7

	2026年3月期目標 Target for FY2025
女性管理職比率 Ratio of female managers	20.0
外国人管理職比率 Ratio of foreign managers	30.0

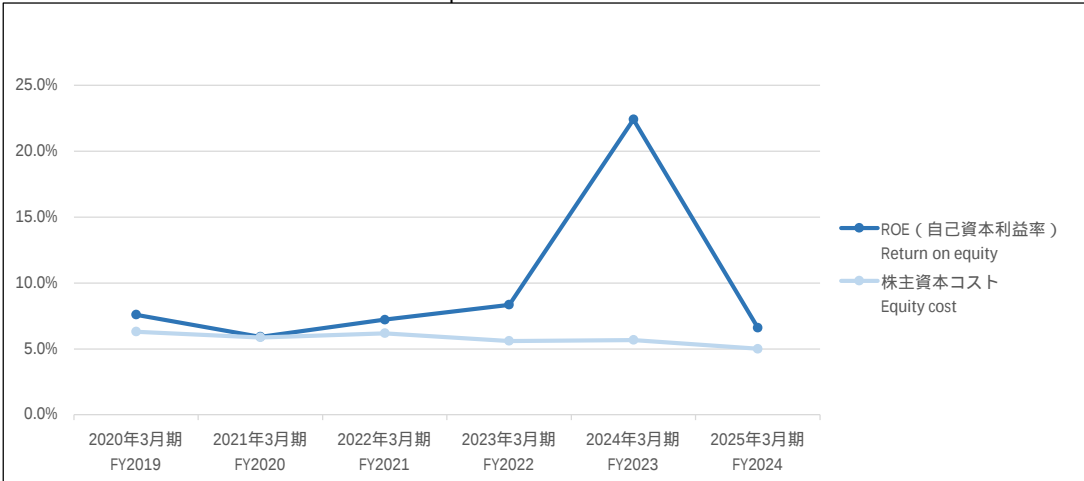
利益指標の推移

Trends in profit indicators



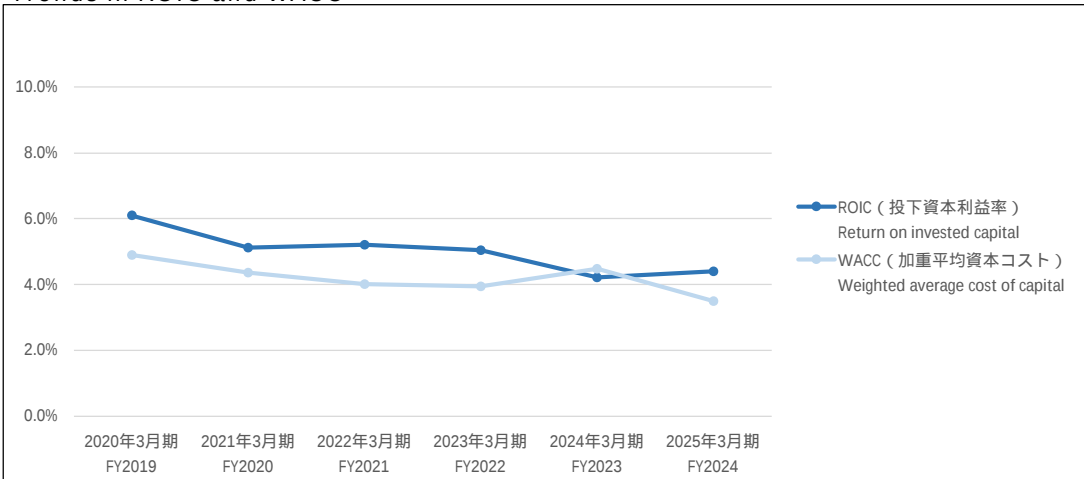
ROE・株主資本コストの推移

Trends in ROE and shareholder capital costs



ROIC・WACCの推移

Trends in ROIC and WACC



2026年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2026 (FY2025)

四半期データ(累計)
Quarterly data (Cumulative)

連結損益計算書(累計)		(百万円)																			
Consolidated statements of income (Cumulative)		2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
		1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上高 Net sales		19,126	39,666	60,511	80,625	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503
売上原価 Cost of sales		17,290	35,860	54,606	72,786	16,170	33,504	50,221	65,725	15,694	34,449	53,454	70,249	17,041	36,141	57,151	77,829	21,111	40,100	61,399	81,471
売上総利益 Gross profit		1,836	3,806	5,905	7,838	1,914	4,248	6,291	8,328	1,980	4,368	6,757	9,434	2,734	5,869	9,264	12,291	3,108	6,291	9,739	13,032
販売費及び一般管理費 Selling, general and administrative expenses		1,565	3,265	4,880	6,443	1,657	3,389	5,035	6,780	1,791	3,771	5,773	7,670	2,298	4,871	7,613	10,543	2,723	5,383	8,099	10,903
営業利益 Operating profit		271	540	1,025	1,395	256	858	1,255	1,547	188	596	983	1,764	436	998	1,651	1,748	385	908	1,640	2,129
営業外収益 Non-operating income		74	145	238	323	81	150	255	356	136	173	250	347	174	197	253	365	82	153	210	328
営業外費用 Non-operating expenses		62	158	180	205	13	44	52	63	24	75	135	172	20	44	68	108	108	228	299	432
経常利益 Ordinary profit		283	528	1,082	1,513	324	963	1,458	1,840	300	694	1,098	1,939	591	1,151	1,835	2,004	359	833	1,551	2,024
特別利益 Extraordinary income		78	114	175	175	-	-	-	55	-	110	110	346	141	312	463	5,462	17	34	39	418
特別損失 Extraordinary losses		-	-	77	177	-	-	-	70	-	30	33	69	6	124	146	152	-	-	-	22
税金等調整前四半期(当期)純利益 Profit before income taxes		362	642	1,180	1,511	324	963	1,458	1,826	300	775	1,176	2,216	725	1,339	2,153	7,314	377	868	1,590	2,420
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent		243	402	817	1,000	242	692	1,040	1,296	191	509	799	1,585	415	709	1,214	4,832	185	482	970	1,566

連結損益計算書(前年同期比)
Consolidated statements of income (year on year)

		2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024			
		1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上高 Net sales		-10.5%	-10.2%	-9.8%	-9.2%	-5.4%	-4.8%	-6.6%	-8.1%	-2.3%	2.8%	6.5%	7.6%	11.9%	8.2%	10.3%	13.1%	22.5%	10.4%	7.1%	4.9%
売上原価 Cost of sales		-10.6%	-10.4%	-10.2%	-9.3%	-6.5%	-6.6%	-8.0%	-9.7%	-2.9%	2.8%	6.4%	6.9%	8.6%	4.9%	6.9%	10.8%	23.9%	11.0%	7.4%	4.7%
売上総利益 Gross profit		-9.6%	-8.2%	-6.0%	-7.9%	4.2%	11.6%	6.5%	6.2%	3.4%	2.8%	7.4%	13.3%	38.1%	34.4%	37.1%	30.3%	13.7%	7.2%	5.1%	6.0%
販売費及び一般管理費 Selling, general and administrative expenses		-7.7%	-4.1%	-5.1%	-5.2%	5.9%	3.8%	3.2%	5.2%	8.1%	11.3%	14.6%	13.1%	28.3%	29.2%	31.9%	37.5%	18.5%	10.5%	6.4%	3.4%
営業利益 Operating profit		-19.2%	-26.9%	-10.0%	-18.6%	-5.3%	58.7%	22.5%	10.9%	-26.6%	-30.5%	-21.6%	14.0%	131.5%	67.2%	67.8%	-0.9%	-11.7%	-8.9%	-0.7%	21.8%
営業外収益 Non-operating income		-1.0%	24.8%	26.3%	26.4%	10.4%	3.3%	7.2%	10.1%	66.8%	15.6%	-2.1%	-2.3%	27.9%	13.9%	1.0%	4.9%	-52.6%	-22.5%	-16.8%	-10.0%
営業外費用 Non-operating expenses		-16.2%	78.7%	64.8%	10.9%	-77.7%	-71.6%	-71.0%	-69.1%	76.5%	68.4%	158.6%	172.7%	-16.7%	-40.9%	-49.5%	-36.9%	431.4%	411.4%	336.5%	297.5%
経常利益 Ordinary profit		-15.8%	-31.2%	-11.2%	-15.2%	14.7%	82.4%	34.7%	21.6%	-7.4%	-27.9%	-24.7%	5.4%	96.6%	65.7%	67.1%	3.3%	-39.1%	-27.6%	-15.5%	1.0%
特別利益 Extraordinary income		5,847.5%	3,317.7%	143.1%	-36.0%	-100.0%	-100.0%	-100.0%	-68.2%	-	-	-	521.6%	-	181.7%	318.0%	1,474.6%	-87.8%	-88.9%	-91.5%	-92.3%
特別損失 Extraordinary losses		-100.0%	-100.0%	37.6%	-27.6%	-	-	-100.0%	-60.1%	-	-	-	-1.1%	-	306.6%	340.8%	118.2%	-100.0%	-100.0%	-100.0%	-85.3%
税金等調整前四半期(当期)純利益 Profit before income taxes		19.0%	30.4%	-4.4%	-16.6%	-10.3%	49.9%	23.6%	20.8%	-7.4%	-19.6%	-19.3%	21.4%	141.4%	72.8%	83.0%	229.9%	-48.0%	-35.2%	-26.1%	52.6%
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent		18.8%	75.3%	1.4%	-19.2%	-0.5%	71.8%	27.3%	29.6%	-20.8%	-26.4%	-23.1%	22.3%	116.8%	39.2%	51.9%	204.7%	-55.3%	-32.0%	-20.1%	109.8%

連結損益計算書(構成比)

Consolidated statements of income (composition ratio)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
売上原価 Cost of sales	90.4%	90.4%	90.2%	90.3%	89.4%	88.7%	88.9%	88.8%	88.8%	88.7%	88.8%	88.2%	86.2%	86.0%	86.1%	86.4%	87.2%	86.4%	86.3%	86.2%	85.1%	85.0%	84.7%	
売上総利益 Gross profit	9.6%	9.6%	9.8%	9.7%	10.6%	11.3%	11.1%	11.2%	11.2%	11.3%	11.2%	11.8%	13.8%	14.0%	13.9%	13.6%	12.8%	13.6%	13.7%	13.8%	14.9%	15.0%	15.3%	
販売費及び一般管理費 Selling, general and administrative expenses	8.2%	8.2%	8.1%	8.0%	9.2%	9.0%	8.9%	9.2%	10.1%	9.7%	9.6%	9.6%	11.6%	11.6%	11.5%	11.7%	11.2%	11.6%	11.4%	11.5%	12.7%	13.0%	13.0%	
営業利益 Operating profit	1.4%	1.4%	1.7%	1.7%	1.4%	2.3%	2.2%	2.1%	1.1%	1.5%	1.6%	2.2%	2.2%	2.4%	2.5%	1.9%	1.6%	2.0%	2.3%	2.3%	2.2%	2.0%	2.4%	
営業外収益 Non-operating income	0.4%	0.4%	0.4%	0.4%	0.5%	0.4%	0.5%	0.5%	0.8%	0.4%	0.4%	0.4%	0.9%	0.5%	0.4%	0.4%	0.3%	0.3%	0.3%	0.3%	0.7%	0.7%	0.5%	
営業外費用 Non-operating expenses	0.3%	0.4%	0.3%	0.3%	0.1%	0.1%	0.1%	0.1%	0.1%	0.2%	0.2%	0.2%	0.1%	0.1%	0.1%	0.1%	0.4%	0.5%	0.4%	0.5%	0.2%	0.3%	0.3%	
経常利益 Ordinary profit	1.5%	1.3%	1.8%	1.9%	1.8%	2.6%	2.6%	2.5%	1.7%	1.8%	1.8%	2.4%	3.0%	2.7%	2.8%	2.2%	1.5%	1.8%	2.2%	2.1%	2.7%	2.4%	2.6%	
特別利益 Extraordinary income	0.4%	0.3%	0.3%	0.2%	0.0%	0.0%	0.0%	0.1%	0.0%	0.3%	0.2%	0.4%	0.7%	0.7%	0.7%	6.1%	0.1%	0.1%	0.1%	0.4%	0.0%	0.0%	0.0%	
特別損失 Extraordinary losses	0.0%	0.0%	0.1%	0.2%	0.0%	0.0%	0.0%	0.1%	0.0%	0.1%	0.1%	0.1%	0.0%	0.3%	0.2%	0.2%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	
税金等調整前四半期(当期)純利益 Profit before income taxes	1.9%	1.6%	2.0%	1.9%	1.8%	2.6%	2.6%	2.5%	1.7%	2.0%	2.0%	2.8%	3.7%	3.2%	3.2%	8.1%	1.6%	1.9%	2.2%	2.6%	2.7%	2.4%	2.6%	
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	1.3%	1.0%	1.4%	1.2%	1.3%	1.8%	1.8%	1.8%	1.1%	1.3%	1.3%	2.0%	2.1%	1.7%	1.8%	5.4%	0.8%	1.0%	1.4%	1.7%	1.8%	1.5%	1.7%	

セグメント売上高(累計)(2025年3月期から)

Net sales configuration by Segment (Cumulative) (From FY2024)

(百万円)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	16,374	30,178	46,815	61,017	14,080	29,160	44,635	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,316	8,547	13,175	17,998	3,990	8,839	13,420	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,531	7,682	11,169	15,514	3,539	7,046	10,723	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24,222	46,408	71,160	94,531	21,610	45,046	68,778	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-1	-15	-22	-28	-12	-26	-40	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24,220	46,392	71,138	94,503	21,597	45,020	68,738	

* セグメント売上高の調整額はセグメント間取引の消去になります。

* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高(前年同期比)

Segment sales (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-14.0%	-3.4%	-4.7%	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-7.5%	3.4%	1.9%	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	-8.3%	-4.0%	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.8%	-2.9%	-3.3%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.8%	-3.0%	-3.4%	

セグメント売上高構成比

Segment sales composition ratio

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	67.6%	65.0%	65.8%	64.5%	65.2%	64.7%	64.9%	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17.8%	18.4%	18.5%	19.0%	18.5%	19.6%	19.5%	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	14.6%	16.6%	15.7%	16.4%	16.4%	15.6%	15.6%	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

セグメント利益(累計)
Segment profits (Cumulative)(百万円)
(Millions of yen)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	465	847	1,447	-	397	795	1,346	-
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	137	399	653	-	249	518	853	-
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	155	368	605	-	136	280	432	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	758	1,615	2,706	-	783	1,594	2,632	-
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-372	-706	-1,066	-	-313	-696	-1,005	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	385	908	1,640	-	469	898	1,627	-

* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。
* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益(前年同期比)
Segment profit (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-14.7%	-6.1%	-7.0%	-
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	82.0%	29.8%	30.6%	-
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-12.0%	-23.9%	-28.6%	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.4%	-1.3%	-2.7%	-
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	21.8%	-1.2%	-0.8%	-

セグメント利益構成比
Segment profit composition ratio

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	61.4%	52.5%	53.5%	-	50.7%	49.9%	51.2%	-
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.1%	24.7%	24.1%	-	31.9%	32.5%	32.4%	-
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20.5%	22.8%	22.4%	-	17.5%	17.6%	16.4%	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	-	100.0%	100.0%	100.0%	-
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

セグメント利益率
Segment profits margin

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.8%	2.8%	3.1%	-	2.8%	2.7%	3.0%	-
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.2%	4.7%	5.0%	-	6.3%	5.9%	6.4%	-
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.4%	4.8%	5.4%	-	3.9%	4.0%	4.0%	-
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%	3.5%	3.8%	-	3.6%	3.5%	3.8%	-
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1.6%	2.0%	2.3%	-	2.2%	2.0%	2.4%	-

売上高の種類の内訳(累計)

Breakdown of sales by type (Cumulative)

(百万円)

(Millions of yen)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
非住宅 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10,377	18,326	27,560	35,765	8,128	15,671	23,612	
住宅 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,797	5,345	8,516	11,229	2,617	5,586	8,605	
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,199	6,506	10,738	14,008	3,329	7,902	12,418	
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,331	4,497	7,490	9,894	2,381	5,268	8,176	
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,984	4,049	5,684	8,103	1,605	3,571	5,243	
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,338	2,641	3,981	6,812	1,199	2,624	3,939	
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,191	5,041	7,187	8,688	2,335	4,422	6,783	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-15	-22	-	-	-26	-40	
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24,220	46,392	71,138	94,503	21,597	45,020	68,738	

* 売上高の種類の内訳の調整額はセグメント間取引の消去額となります。2026年3月1Q以前の種類の売上高については、セグメント間取引の消去後で表示しております。

* Adjustments to the breakdown of sales by type are the amount of elimination of inter-segment transactions. Sales by type for the first quarter of fiscal year March 2026 and before are presented after elimination of inter-segment transactions.

売上高の種類の内訳(前年同期比)

Breakdown of sales by type (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
非住宅 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.7%	-14.0%	-14.3%	
住宅 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-6.4%	3.3%	1.0%	
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.1%	21.0%	15.6%	
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.1%	17.1%	9.2%	
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-19.1%	-11.8%	-7.8%	
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.3%	-20.6%	-1.1%	
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6.6%	1.1%	-5.6%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.8%	-3.0%	-3.4%	

売上高の種類の内訳の構成比

Composition ratio of breakdown by type of sales

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
非住宅 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	42.8%	39.5%	38.7%	37.8%	37.6%	34.8%	34.4%	
住宅 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.6%	11.5%	12.0%	11.9%	12.1%	12.4%	12.5%	
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13.2%	14.0%	15.1%	14.8%	15.4%	17.6%	18.1%	
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.6%	9.7%	10.5%	10.5%	11.0%	11.7%	11.9%	
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.2%	8.7%	8.0%	8.6%	7.4%	7.9%	7.6%	
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.5%	5.7%	5.6%	7.2%	5.6%	5.8%	5.7%	
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.0%	10.9%	10.1%	9.2%	10.8%	9.8%	9.9%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-0.0%	-0.0%	-	-	-0.1%	-0.1%	
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	

売上高の地域別の内訳(累計)

Sales breakdown by region (Cumulative)

(百万円)

(Millions of yen)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
日本 Japan	-	-	-	69,258	15,141	31,752	47,607	61,643	14,149	31,407	48,100	64,531	16,677	35,564	56,663	77,404	21,161	39,692	61,489	80,897	18,450	38,821	59,248	
香港 Hong Kong	-	-	-	4,608	1,225	2,334	3,508	4,601	997	2,365	4,146	4,880	974	2,141	3,384	4,313	952	2,278	3,276	4,795	953	2,049	3,330	
タイ Thailand	-	-	-	3,979	1,095	2,313	3,343	4,860	1,757	3,689	5,464	7,021	1,387	2,853	4,080	5,286	1,406	3,161	4,558	6,197	1,590	3,024	4,426	
その他 Other	-	-	-	2,778	622	1,352	2,053	2,949	770	1,355	2,499	3,250	736	1,451	2,288	3,115	699	1,260	1,814	2,612	602	1,123	1,733	
外部売上 Sales to external customers	-	-	-	80,625	18,084	37,752	56,512	74,054	17,674	38,817	60,211	79,683	19,775	42,010	66,416	90,120	24,220	46,392	71,138	94,503	21,597	45,020	68,738	

売上高の地域別の内訳(前年同期比)

Sales breakdown by region (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	17.9%	13.2%	17.8%	19.9%	26.9%	11.6%	8.5%	4.5%	-12.8%	-2.2%	-3.6%
香港 Hong Kong	-	-	-	-	-	-	-	-	-	-	-	-	-	-2.4%	-9.5%	-18.4%	-11.6%	-2.2%	6.4%	-3.2%	11.2%	0.1%	-10.0%	1.7%
タイ Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.0%	-22.7%	-25.3%	-24.7%	1.4%	10.8%	11.7%	17.2%	13.1%	-4.3%	-2.9%
その他 Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-4.3%	7.1%	-8.5%	-4.1%	-5.0%	-13.2%	-20.7%	-16.1%	-13.9%	-10.8%	-4.5%
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	11.9%	8.2%	10.3%	13.1%	22.5%	10.4%	7.1%	4.9%	-10.8%	-3.0%	-3.4%

売上高の地域別の内訳の構成比

Composition ratio of sales breakdown by region

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)	1Q (Apr. - Jun.)	2Q (Apr. - Sept.)	3Q (Apr. - Dec.)	4Q (Apr. - Mar.)
日本 Japan	-	-	-	85.9%	83.7%	84.1%	84.2%	83.2%	80.1%	80.9%	79.9%	81.0%	84.3%	84.7%	85.3%	85.9%	87.4%	85.6%	86.4%	85.6%	85.4%	86.2%	86.2%	
香港 Hong Kong	-	-	-	5.7%	6.8%	6.2%	6.2%	6.2%	5.6%	6.1%	6.9%	6.1%	4.9%	5.1%	5.1%	4.8%	3.9%	4.9%	4.6%	5.1%	4.4%	4.6%	4.8%	
タイ Thailand	-	-	-	4.9%	6.1%	6.1%	5.9%	6.6%	9.9%	9.5%	9.1%	8.8%	7.0%	6.8%	6.1%	5.9%	5.8%	6.8%	6.4%	6.6%	7.4%	6.7%	6.4%	
その他 Other	-	-	-	3.4%	3.4%	3.6%	3.6%	4.0%	4.4%	3.5%	4.2%	4.1%	3.7%	3.5%	3.4%	3.5%	2.9%	2.7%	2.5%	2.8%	2.8%	2.5%	2.5%	
外部売上 Sales to external customers	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	

2026年3月期決算補足説明資料
Supplementary material for explaining financial results for the fiscal year ending March 2026 (FY2025)

四半期データ(3ヵ月)
Quarterly data (3 months ended)

連結損益計算書 Consolidated statements of income																								(百万円) (Millions of yen)
	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上高 Net sales	19,126	20,539	20,845	20,113	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364	21,597	23,422	23,718	
売上原価 Cost of sales	17,290	18,570	18,745	18,180	16,170	17,334	16,716	15,504	15,694	18,754	19,005	16,794	17,041	19,099	21,010	20,677	21,111	18,989	21,298	20,071	18,376	19,898	19,933	
売上総利益 Gross profit	1,836	1,969	2,099	1,933	1,914	2,333	2,043	2,037	1,980	2,388	2,388	2,677	2,734	3,135	3,394	3,026	3,108	3,183	3,447	3,292	3,221	3,523	3,784	
販売費及び一般管理費 Selling, general and administrative expenses	1,565	1,699	1,614	1,563	1,657	1,732	1,646	1,744	1,791	1,980	2,001	1,896	2,298	2,573	2,741	2,930	2,723	2,659	2,716	2,803	2,751	3,095	3,055	
営業利益 Operating profit	271	269	484	370	256	601	396	292	188	408	387	780	436	561	653	96	385	523	731	489	469	428	729	
営業外収益 Non-operating income	74	71	93	84	81	68	105	100	136	37	76	97	174	23	55	112	82	70	57	117	146	153	48	
営業外費用 Non-operating expenses	62	95	22	24	13	31	7	10	24	51	60	36	20	24	23	40	108	120	70	133	42	80	67	
経常利益 Ordinary profit	283	244	554	430	324	638	495	382	300	394	403	841	591	560	684	168	359	473	717	473	573	501	709	
特別利益 Extraordinary income	78	35	60	-	-	-	-	55	-	110	-	235	141	171	151	4,998	17	17	5	378	5	2	5	
特別損失 Extraordinary losses	-	-	77	99	-	-	-	70	-	30	2	36	6	118	21	6	-	-	-	22	3	4	3	
税金等調整前四半期(当期)純利益 Profit before income taxes	362	280	537	331	324	638	495	367	300	474	401	1,040	725	613	814	5,160	377	491	722	829	575	499	711	
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	243	159	414	183	242	450	348	256	191	317	289	786	415	293	504	3,617	185	297	487	596	389	305	454	

連結損益計算書(前年同期比)
Consolidated statements of income (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上高 Net sales	-10.5%	-9.9%	-9.1%	-7.3%	-5.4%	-4.2%	-10.0%	-12.8%	-2.3%	7.5%	14.0%	11.0%	11.9%	5.2%	14.1%	21.7%	22.5%	-0.3%	1.4%	-1.4%	-10.8%	5.6%	-4.2%	
売上原価 Cost of sales	-10.6%	-10.2%	-9.9%	-6.6%	-6.5%	-6.7%	-10.8%	-14.7%	-2.9%	8.2%	13.7%	8.3%	8.6%	1.8%	10.6%	23.1%	23.9%	-0.6%	1.4%	-2.9%	-13.0%	4.8%	-6.4%	
売上総利益 Gross profit	-9.6%	-6.8%	-1.7%	-13.2%	4.2%	18.5%	-2.7%	5.4%	3.4%	2.3%	16.9%	31.4%	38.1%	31.3%	42.1%	13.0%	13.7%	1.5%	1.6%	8.8%	3.6%	10.7%	9.8%	
販売費及び一般管理費 Selling, general and administrative expenses	-7.7%	-0.6%	-7.0%	-5.5%	5.9%	1.9%	1.9%	11.6%	8.1%	14.3%	21.6%	8.7%	28.3%	30.0%	37.0%	54.5%	18.5%	3.4%	-0.9%	-4.3%	1.0%	16.4%	12.5%	
営業利益 Operating profit	-19.2%	-33.2%	21.1%	-35.5%	-5.3%	123.2%	-18.0%	-20.9%	-26.6%	-32.1%	-2.5%	166.8%	131.5%	37.5%	68.8%	-87.6%	-11.7%	-6.8%	11.9%	406.4%	21.8%	-18.2%	-0.2%	
営業外収益 Non-operating income	-1.0%	71.3%	28.6%	26.8%	10.4%	-4.0%	13.3%	18.4%	66.8%	-45.7%	-27.3%	-3.0%	27.9%	-37.6%	-28.1%	14.9%	-52.6%	204.9%	3.6%	5.2%	76.7%	117.7%	-16.0%	
営業外費用 Non-operating expenses	-16.2%	577.2%	7.1%	-67.7%	-77.7%	-67.6%	-67.0%	-55.3%	76.5%	64.8%	696.0%	240.7%	-16.7%	-52.5%	-60.2%	9.2%	431.4%	394.6%	196.1%	231.1%	-61.0%	-33.2%	-4.5%	
経常利益 Ordinary profit	-15.8%	-43.2%	23.0%	-23.8%	14.7%	160.8%	-10.7%	-11.3%	-7.4%	-38.3%	-18.4%	120.0%	96.6%	42.1%	69.5%	-80.0%	-39.1%	-15.5%	4.8%	181.3%	59.4%	5.9%	-1.1%	
特別利益 Extraordinary income	5,847.5%	1,667.8%	-11.7%	-100.0%	-100.0%	-100.0%	-100.0%	-	-	-	-	322.7%	-	54.6%	-	2,018.8%	-87.8%	-89.8%	-96.7%	-92.4%	-70.6%	-88.1%	10.1%	
特別損失 Extraordinary losses	-100.0%	-100.0%	-135.1%	-47.2%	-	-	-100.0%	-28.9%	-	-	-	-48.0%	-	286.2%	767.7%	-82.4%	-100.0%	-100.0%	-100.0%	244.8%	-	-	-	
税金等調整前四半期(当期)純利益 Profit before income taxes	19.0%	48.8%	-27.5%	-42.8%	-10.3%	127.4%	-7.9%	10.9%	-7.4%	-25.7%	-18.9%	183.2%	141.4%	29.3%	102.9%	396.1%	-48.0%	-19.9%	-11.3%	-83.9%	52.6%	1.7%	-1.5%	
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	18.8%	536.5%	-28.1%	-57.5%	-0.5%	182.2%	-16.0%	39.9%	-20.8%	-29.4%	-16.7%	206.8%	116.8%	-7.6%	74.1%	360.2%	-55.3%	1.2%	-3.5%	-83.5%	109.8%	2.9%	-6.6%	

連結損益計算書(構成比)

Consolidated statements of income (composition ratio)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
売上原価 Cost of sales	90.4%	90.4%	89.9%	90.4%	89.4%	88.1%	89.1%	88.4%	88.8%	88.7%	88.8%	86.2%	86.2%	85.9%	86.1%	87.2%	87.2%	85.6%	86.1%	85.9%	85.1%	85.0%	84.0%	
売上総利益 Gross profit	9.6%	9.6%	10.1%	9.6%	10.6%	11.9%	10.9%	11.6%	11.2%	11.3%	11.2%	13.8%	13.8%	14.1%	13.9%	12.8%	12.8%	14.4%	13.9%	14.1%	14.9%	15.0%	16.0%	
販売費及び一般管理費 Selling, general and administrative expenses	8.2%	8.3%	7.7%	7.8%	9.2%	8.8%	8.8%	9.9%	10.1%	9.4%	9.4%	9.7%	11.6%	11.6%	11.2%	12.4%	11.2%	12.0%	11.0%	12.0%	12.7%	13.2%	12.9%	
営業利益 Operating profit	1.4%	1.3%	2.3%	1.8%	1.4%	3.1%	2.1%	1.7%	1.1%	1.9%	1.8%	4.0%	2.2%	2.5%	2.7%	0.4%	1.6%	2.4%	3.0%	2.1%	2.2%	1.8%	3.1%	
営業外収益 Non-operating income	0.4%	0.3%	0.4%	0.4%	0.5%	0.3%	0.6%	0.6%	0.8%	0.2%	0.4%	0.5%	0.9%	0.1%	0.2%	0.5%	0.3%	0.3%	0.2%	0.5%	0.7%	0.7%	0.2%	
営業外費用 Non-operating expenses	0.3%	0.5%	0.1%	0.1%	0.1%	0.2%	0.0%	0.1%	0.1%	0.2%	0.3%	0.2%	0.1%	0.1%	0.1%	0.2%	0.4%	0.5%	0.3%	0.6%	0.2%	0.3%	0.3%	
経常利益 Ordinary profit	1.5%	1.2%	2.7%	2.1%	1.8%	3.2%	2.6%	2.2%	1.7%	1.9%	1.9%	4.3%	3.0%	2.5%	2.8%	0.7%	1.5%	2.1%	2.9%	2.0%	2.7%	2.1%	3.0%	
特別利益 Extraordinary income	0.4%	0.2%	0.3%	0.0%	0.0%	0.0%	0.0%	0.3%	0.0%	0.5%	0.0%	1.2%	0.7%	0.8%	0.6%	21.1%	0.1%	0.1%	0.0%	1.6%	0.0%	0.0%	0.0%	
特別損失 Extraordinary losses	0.0%	0.0%	0.4%	0.5%	0.0%	0.0%	0.0%	0.4%	0.0%	0.1%	0.0%	0.2%	0.0%	0.5%	0.1%	0.0%	0.0%	0.0%	0.0%	0.1%	0.0%	0.0%	0.0%	
税金等調整前四半期(当期)純利益 Profit before income taxes	1.9%	1.4%	2.6%	1.6%	1.8%	3.2%	2.6%	2.1%	1.7%	2.2%	1.9%	5.3%	3.7%	2.8%	3.3%	21.8%	1.6%	2.2%	2.9%	3.6%	2.7%	2.1%	3.0%	
親会社株主に帰属する四半期(当期)純利益 Profit attributable to owners of parent	1.3%	0.8%	2.0%	0.9%	1.3%	2.3%	1.9%	1.5%	1.1%	1.5%	1.4%	4.0%	2.1%	1.3%	2.1%	15.3%	0.8%	1.3%	2.0%	2.6%	1.8%	1.3%	1.9%	

セグメント売上高(2025年3月期から)

Segment sales(From FY2024)

(百万円)

(Millions of yen)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	16,374	13,804	16,637	14,201	14,080	15,079	15,475	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4,316	4,230	4,628	4,823	3,990	4,849	4,580	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,531	4,151	3,486	4,345	3,539	3,507	3,676	
全社 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24,222	22,186	24,752	23,370	21,610	23,436	23,731	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-1	-14	-6	-6	-12	-13	-13	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24,220	22,172	24,745	23,364	21,597	23,422	23,718	

* セグメント売上高の調整額はセグメント間取引の消去になります。

* The adjustment amount for segment sales is the elimination of intersegment transactions.

セグメント売上高(前年同期比)

Segment sales (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-14.0%	9.2%	-7.0%	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-7.5%	14.6%	-1.0%	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.2%	-15.5%	5.4%	
全社 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.8%	5.6%	-4.1%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.8%	5.6%	-4.2%	

セグメント売上高(構成比)

Segment sales (composition ratio)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	67.6%	62.2%	67.2%	60.8%	65.2%	64.3%	65.2%	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	17.8%	19.1%	18.7%	20.6%	18.5%	20.7%	19.3%	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	14.6%	18.7%	14.1%	18.6%	16.4%	15.0%	15.5%	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

セグメント利益

Segment profits

(百万円)

(Millions of yen)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	465	381	600		397	398	551	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	137	262	253		249	269	334	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	155	212	237		136	143	151	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	758	857	1,091		783	811	1,037	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-372	-333	-360		-313	-383	-308	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	385	523	731		469	428	729	

* セグメント利益の調整額はセグメント間取引の消去及び各報告セグメントに配分していない全社経費になります。

* The Adjustments to segment profit are eliminations of intersegment transactions and corporate expenses not allocated to each reportable segment.

セグメント利益(前年同期比)

Segment profits (year on year change)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-14.7%	4.3%	-8.2%	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	82.0%	2.6%	31.9%	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-12.0%	-32.6%	-36.0%	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.4%	-5.4%	-4.9%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	21.8%	-18.2%	-0.2%	

セグメント利益(構成比)
Segment profit (composition ratio)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	61.4%	44.5%	55.0%	-	50.7%	49.1%	53.1%	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18.1%	30.6%	23.3%	-	31.9%	33.2%	32.3%	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	20.5%	24.8%	21.7%	-	17.5%	17.7%	14.6%	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	-	100.0%	100.0%	100.0%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	

セグメント利益率
Segment profits margin

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
建材 Construction Supply Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.8%	2.8%	3.6%	-	2.8%	2.6%	3.6%	
産業資材 Industrial Materials Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.2%	6.2%	5.5%	-	6.3%	5.6%	7.3%	
電子・デバイス Electronic Device Segment	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.4%	5.1%	6.8%	-	3.9%	4.1%	4.1%	
合計 Total	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3.1%	3.9%	4.4%	-	3.6%	3.5%	4.4%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
連結財務諸表計上額 Amount recorded in consolidated financial statements	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1.6%	2.4%	3.0%	-	2.2%	1.8%	3.1%	

売上高の種類の内訳
Breakdown of sales by type

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
非住宅 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	10,377	7,949	9,233	8,205	8,128	7,542	7,941	
住宅 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,797	2,547	3,171	2,713	2,617	2,968	3,018	
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	3,199	3,306	4,231	3,270	3,329	4,572	4,515	
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,331	2,165	2,993	2,404	2,381	2,887	2,908	
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,984	2,065	1,635	2,418	1,605	1,966	1,672	
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1,338	1,303	1,340	2,830	1,199	1,424	1,314	
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2,191	2,849	2,146	1,500	2,335	2,086	2,361	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-15	-6	-	-	-26	-13	
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	24,220	22,172	24,745	23,364	21,597	23,422	23,718	

* 売上高の種類の内訳の調整額はセグメント間取引の消去額となります。2026年3期1Q以前の種類の売上高については、セグメント間取引の消去後で表示しております。

* Adjustments to the breakdown of sales by type are the amount of elimination of inter-segment transactions. Sales by type for the first quarter of fiscal year March 2026 and before are presented after elimination of inter-segment transactions.

売上高の種類別の内訳 (前年同期比)

Breakdown of sales by type of sales (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
非住宅 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-21.7%	-5.1%	-14.0%	
住宅 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-6.4%	16.5%	-4.8%	
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4.1%	38.3%	6.7%	
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2.1%	33.3%	-2.8%	
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-19.1%	-4.8%	2.3%	
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.3%	9.3%	-1.9%	
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6.6%	-26.8%	10.0%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	68.4%	122.1%	
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-10.8%	5.6%	-4.2%	

売上高の種類別の内訳 (構成比)

Breakdown by type of sales (composition ratio)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
非住宅 Construction materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	42.8%	35.9%	37.3%	35.1%	37.6%	32.2%	33.5%	
住宅 Housing materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	11.6%	11.5%	12.8%	11.6%	12.1%	12.7%	12.7%	
再生可能エネルギー資材 Renewable energy materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	13.2%	14.9%	17.1%	14.0%	15.4%	19.5%	19.0%	
樹脂関連資材 Resin-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.6%	9.8%	12.1%	10.3%	11.0%	12.3%	12.3%	
繊維関連資材 Fiber-related materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	8.2%	9.3%	6.6%	10.4%	7.4%	8.4%	7.1%	
デバイス Device	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.5%	5.9%	5.4%	12.1%	5.6%	6.1%	5.5%	
アセンブリ Assembly	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9.0%	12.9%	8.7%	6.4%	10.8%	8.9%	10.0%	
調整額 Adjustment amount	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.0%	-0.1%	-0.0%	0.0%	0.0%	-0.1%	-0.1%	
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	

売上高の地域別の内訳

Sales breakdown by region

(百万円)

(Millions of yen)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	15,141	16,611	15,854	14,036	14,149	17,257	16,693	16,431	16,677	18,886	21,099	20,741	21,161	18,530	21,797	19,407	18,450	20,371	20,426	
香港 Hong Kong	-	-	-	-	1,225	1,109	1,174	1,092	997	1,367	1,781	733	974	1,167	1,243	928	952	1,325	997	1,519	953	1,096	1,280	
タイ Thailand	-	-	-	-	1,095	1,217	1,029	1,517	1,757	1,932	1,775	1,556	1,387	1,466	1,226	1,206	1,406	1,754	1,397	1,638	1,590	1,433	1,401	
その他 Other	-	-	-	-	622	730	701	896	770	585	1,144	750	736	714	836	827	699	560	553	798	602	521	609	
外部売上 Sales to external customers	-	-	-	-	18,084	19,668	18,759	17,542	17,674	21,143	21,394	19,471	19,775	22,234	24,405	23,704	24,220	22,172	24,745	23,364	21,597	23,422	23,718	

売上高の地域別の内訳 (前年同期比)

Sales breakdown by region (year on year)

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	-	-	-	-	-	-	-	-	17.9%	9.4%	26.4%	26.2%	26.9%	-1.9%	3.3%	-6.4%	-12.8%	9.9%	-6.3%	
香港 Hong Kong	-	-	-	-	-	-	-	-	-	-	-	-	-2.4%	-14.7%	-30.2%	26.6%	-2.2%	13.6%	-19.7%	63.6%	0.1%	-17.3%	28.3%	
タイ Thailand	-	-	-	-	-	-	-	-	-	-	-	-	-21.0%	-24.1%	-30.9%	-22.5%	1.4%	19.7%	13.9%	35.8%	13.1%	-18.3%	0.3%	
その他 Other	-	-	-	-	-	-	-	-	-	-	-	-	-4.3%	22.2%	-26.9%	10.3%	-5.0%	-21.5%	-33.8%	-3.5%	-13.9%	-7.0%	10.1%	
外部売上 Sales to external customers	-	-	-	-	-	-	-	-	-	-	-	-	11.9%	5.2%	14.1%	21.7%	22.5%	-0.3%	1.4%	-1.4%	-10.8%	5.6%	-4.2%	

売上高の地域別の内訳の構成比

Composition ratio of sales breakdown by region

	2021年3月期 FY2020				2022年3月期 FY2021				2023年3月期 FY2022				2024年3月期 FY2023				2025年3月期 FY2024				2026年3月期 FY2025			
	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)	1Q (Apr. - Jun.)	2Q (Jul. - Sept.)	3Q (Oct. - Dec.)	4Q (Jan. - Mar.)
日本 Japan	-	-	-	-	83.7%	84.5%	84.5%	80.0%	80.1%	81.6%	78.0%	84.4%	84.3%	84.9%	86.5%	87.5%	87.4%	83.6%	88.1%	83.1%	85.4%	87.0%	86.1%	
香港 Hong Kong	-	-	-	-	6.8%	5.6%	6.3%	6.2%	5.6%	6.5%	8.3%	3.8%	4.9%	5.2%	5.1%	3.9%	3.9%	6.0%	4.0%	6.5%	4.4%	4.7%	5.4%	
タイ Thailand	-	-	-	-	6.1%	6.2%	5.5%	8.6%	9.9%	9.1%	8.3%	8.0%	7.0%	6.6%	5.0%	5.1%	5.8%	7.9%	5.6%	7.0%	7.4%	6.1%	5.9%	
その他 Other	-	-	-	-	3.4%	3.7%	3.7%	5.1%	4.4%	2.8%	5.3%	3.9%	3.7%	3.2%	3.4%	3.5%	2.9%	2.5%	2.2%	3.4%	2.8%	2.2%	2.6%	
外部売上 Sales to external customers	-	-	-	-	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	

2026年3月期決算補足説明資料

Supplementary material for explaining financial results for the fiscal year ending March 2026 (FY2025)

連結貸借対照表

Consolidated balance sheets

(百万円)

(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
現金及び預金 Cash and deposits	4,454	5,882	7,305	7,791	12,371	9,080
受取手形 Notes receivable - trade	7,114	5,873	5,071	4,476	3,110	1,216
売掛金 Accounts receivable - trade	13,952	12,644	12,413	15,006	16,697	14,758
電子記録債権 Electronically recorded monetary claims - operating	3,349	3,242	4,230	5,357	2,334	3,541
契約資産 Contract assets	-	-	576	1,420	1,295	2,675
商品及び製品 Merchandise and finished goods	3,442	2,968	4,091	5,162	4,971	5,289
仕掛品 Work in process	92	151	118	64	152	135
原材料及び貯蔵品 Raw materials and supplies	818	653	1,215	1,446	1,367	1,330
流動資産 Current assets	34,149	32,415	35,423	41,440	43,877	41,351
有形固定資産 Property, plant and equipment	5,072	4,326	4,252	4,707	4,762	6,446
のれん Goodwill	-	-	-	1,069	5,611	5,874
顧客関連資産 Customer-related intangible assets	-	-	-	-	380	314
無形固定資産 Intangible assets	71	140	514	1,662	6,609	6,825
投資有価証券 Investment securities	2,652	3,245	2,992	3,050	2,862	2,567
投資その他の資産 Investments and other assets	4,507	5,238	4,986	5,249	5,159	5,421
固定資産 Non-current assets	9,651	9,706	9,753	11,619	16,531	18,693
資産 Assets	43,800	42,121	45,176	53,060	60,409	60,044

連結貸借対照表

Consolidated balance sheets

(百万円)
(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
支払手形及び買掛金 Notes and accounts payable - trade	15,202	14,566	14,123	15,277	16,647	13,454
電子記録債権 Electronically recorded obligations - operating	4,528	3,864	3,864	5,735	5,585	4,213
短期借入金 Short-term borrowings	1,805	615	686	3,210	1,341	4,880
契約負債 Contract liabilities	-	-	322	405	504	1,107
1年以内返済予定の長期借入金 Current portion of long-term borrowings	300	261	240	337	3,465	1,326
流動負債 Current liabilities	24,225	21,595	21,024	27,585	32,349	27,808
長期借入金 Long-term borrowings	861	600	3,360	3,347	2,095	5,162
固定負債 Non-current liabilities	3,169	3,072	5,675	5,935	4,481	8,311
負債 Liabilities	27,394	24,667	26,699	33,520	36,830	36,120
資本金 Share capital	3,801	3,801	3,801	3,801	3,801	3,801
資本剰余金 Capital surplus	1,825	1,822	1,725	1,637	1,553	950
利益剰余金 Retained earnings	9,860	10,685	11,792	12,482	16,898	17,044
自己株式 Treasury shares	-131	-76	-56	-47	-603	-255
株主資本 Shareholders' equity	15,356	16,233	17,262	17,874	21,649	21,540
為替換算調整勘定 Foreign currency translation adjustment	-46	-189	36	555	931	1,687
その他の包括利益累計額 Accumulated other comprehensive income	1,049	1,221	1,214	1,665	1,929	2,383
純資産 Net assets	16,406	17,454	18,477	19,539	23,578	23,924
負債純資産 Liabilities and net assets	43,800	42,121	45,176	53,060	60,409	60,044

連結キャッシュ・フロー計算書

Consolidated statements of cash flows

(百万円)

(Millions of yen)

	2020年3月期 FY2019	2021年3月期 FY2020	2022年3月期 FY2021	2023年3月期 FY2022	2024年3月期 FY2023	2025年3月期 FY2024
税金等調整前当期純利益 Profit (loss) before income taxes	1,813	1,511	1,826	2,216	7,314	2,420
減価償却費 Depreciation	414	400	391	539	846	1,006
のれん償却費 Amortization of goodwill	12	-	-	-	496	609
投資有価証券売却損益 (-は益) Loss (gain) on sale of investment securities	-62	0	-26	-276	-614	-380
売上債権の増減額 (-は増加) Decrease (increase) in trade receivables	2,329	2,573	362	-3,488	4,231	1,672
棚卸資産の増減額 (-は増加) Decrease (increase) in inventories	344	254	-1,588	-771	410	535
営業活動CF Cash flows from operating activities	3,018	3,563	-389	700	6,057	-2,740
投資活動CF Cash flows from investing activities	-594	-98	-654	-1,448	2,519	-1,282
財務活動CF Cash flows from financing activities	-1,108	-1,947	2,305	1,059	-4,128	419
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	23	-53	159	158	104	343
現金及び現金同等物の増減額 Net increase (decrease) in cash and cash equivalents	1,338	1,464	1,421	470	4,552	-3,259
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	3,077	4,416	5,880	7,301	7,772	12,324
現金及び現金同等物の当期末残高 Cash and cash equivalents at end of period	4,416	5,880	7,301	7,772	12,324	9,065