[Summary] Consolidated Financial Results for the Three Months Ended June 30, 2026 (Based on Japanese GAAP)

August 6, 2026

Company name: Takashima & Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 8007
URL: https://www.tak.co.jp/en
Representative: Akira Yamamoto, Representative Director and President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	21,872	1.3	239	(49.0)	498	(13.1)	310	(20.3)
June 30, 2025	21,597	(10.8)	469	21.8	573	59.4	389	109.8

Note: Comprehensive income For the three months ended June 30, 2026: ¥447 million [665.4%]
For the three months ended June 30, 2025: ¥58 million [(90.9)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	9.11	-
June 30, 2025	11.41	-

Note: The Company has conducted a stock split with an effective date of October 1, 2025 at the ratio of two shares to one share of common stock. Assuming that the stock split occurred at the beginning of the previous fiscal year, quarterly net income per share is calculated.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	62,000	22,847	36.8	670.56
March 31, 2026	57,090	23,169	40.6	680.02

Reference: Equity
As of June 30, 2026: ¥22,847 million
As of March 31, 2026: ¥23,169 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	22.50	-	22.50	45.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		23.00	-	23.00	46.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	100,000	10.3	2,300	9.4	2,400	57.5	1,600	30.6	46.96

Note: Revisions to the earnings forecasts most recently announced: None

Note2: Since we manage our performance on an annual basis, we only disclose full-year forecasts.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: Yes

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	34,377,984 shares
As of March 31, 2026	34,377,984 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	306,450 shares
As of March 31, 2026	306,450 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	34,071,534 shares
Three months ended June 30, 2025	34,125,294 shares

Note: The Company has conducted a stock split with an effective date of October 1, 2025 at the ratio of two shares to one share of common stock. Assuming that the stock split occurred at the beginning of the previous fiscal year, the number of shares outstanding (common shares) is calculated.

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	10,532	10,033
Notes and accounts receivable - trade, and contract assets	19,331	21,979
Merchandise and finished goods	6,595	7,267
Work in process	138	194
Raw materials and supplies	1,587	1,501
Costs on construction contracts in progress	163	272
Other	3,052	2,744
Allowance for doubtful accounts	(30)	(31)
Total current assets	41,371	43,962
Non-current assets		
Property, plant and equipment	6,507	7,321
Intangible assets		
Goodwill	5,095	5,615
Other	888	843
Total intangible assets	5,983	6,458
Investments and other assets		
Investment securities	821	1,516
Retirement benefit asset	438	442
Other	2,077	2,409
Allowance for doubtful accounts	(110)	(110)
Total investments and other assets	3,227	4,258
Total non-current assets	15,718	18,038
Total assets	57,090	62,000

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	11,979	14,114
Electronically recorded obligations - operating	3,100	3,783
Short-term borrowings	4,271	6,758
Income taxes payable	938	216
Provision for bonuses	551	387
Provision for bonuses for directors (and other officers)	23	28
Other	3,347	3,773
Total current liabilities	24,212	29,062
Non-current liabilities		
Bonds payable	340	270
Long-term borrowings	7,113	6,977
Retirement benefit liability	121	127
Other	2,133	2,716
Total non-current liabilities	9,708	10,090
Total liabilities	33,920	39,153
Net assets		
Shareholders' equity		
Share capital	3,801	3,801
Capital surplus	954	954
Retained earnings	16,621	16,161
Treasury shares	(226)	(226)
Total shareholders' equity	21,151	20,691
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	74	71
Revaluation reserve for land	32	32
Foreign currency translation adjustment	1,874	2,023
Remeasurements of defined benefit plans	36	27
Total accumulated other comprehensive income	2,018	2,155
Total net assets	23,169	22,847
Total liabilities and net assets	57,090	62,000

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	21,597	21,872
Cost of sales	18,376	18,640
Gross profit	3,221	3,231
Selling, general and administrative expenses	2,751	2,991
Operating profit	469	239
Non-operating income		
Interest income	16	16
Dividend income	58	118
Foreign exchange gains	2	11
Share of profit of entities accounted for using equity method	-	144
Other	68	34
Total non-operating income	146	325
Non-operating expenses		
Interest expenses	38	61
Share of loss of entities accounted for using equity method	1	-
Other	2	4
Total non-operating expenses	42	66
Ordinary profit	573	498
Extraordinary income		
Gain on sale of non-current assets	5	-
Total extraordinary income	5	-
Extraordinary losses		
Loss on retirement of non-current assets	3	0
Total extraordinary losses	3	0
Profit before income taxes	575	498
Income taxes - current	109	150
Income taxes - deferred	76	38
Total income taxes	186	188
Profit	389	310
Profit attributable to owners of parent	389	310

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	389	310
Other comprehensive income		
Valuation difference on available-for-sale securities	1	(2)
Revaluation reserve for land	(0)	-
Foreign currency translation adjustment	(334)	148
Remeasurements of defined benefit plans, net of tax	2	(9)
Total other comprehensive income	(330)	137
Comprehensive income	58	447
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	58	447

(Notes on segment information, etc.)

Segment Information

I. The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Total	Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Construction Supply	Industrial Materials	Electronic Devices			
Sales						
Revenues from external customers	14,075	3,986	3,535	21,597	-	21,597
Transactions with other segments	4	3	4	12	(12)	-
Total	14,080	3,990	3,539	21,610	(12)	21,597
Segment Profit	397	249	136	783	(313)	469

Note: Segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

Not applicable.

(Significant fluctuations in the amount of goodwill)

Not applicable.

(Significant Negative Goodwill Accrual)

Not applicable.

II. The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Total	Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Construction Supply	Industrial Materials	Electronic Devices			
Sales						
Revenues from external customers	14,167	4,715	2,988	21,872	-	21,872
Transactions with other segments	3	14	-	18	(18)	-
Total	14,171	4,730	2,988	21,890	(18)	21,872
Segment Profit	269	323	0	594	(354)	239

Note: Segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Information on impairment losses or goodwill on fixed assets by reporting segment

(Significant impairment loss on fixed assets)

Not applicable.

(Significant fluctuations in the amount of goodwill)

Not applicable.

(Significant Negative Goodwill Accrual)

In the Industrial Materials segment, the acquisition of additional shares of Green Cycle Corporation and its equity method affiliate resulted in a negative goodwill equivalent to 148 million yen was recorded as equity method investment income.

Equity method investment income is non-operating income and is not included in segment income.