

**[Summary] Consolidated Financial Results  
for the Nine Months Ended December 31, 2025  
(Based on Japanese GAAP)**



February 12, 2026

Company name: Takashima & Co., Ltd.  
 Listing: Tokyo Stock Exchange  
 Securities code: 8007  
 URL: <https://www.tak.co.jp/en>  
 Representative: Koichi Takashima, President and Representative Director  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

**1. Consolidated financial results for the nine months ended December 31, 2025 (from April 1, 2025 to December 31, 2025)**

**(1) Consolidated operating results (cumulative)**

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended								
December 31, 2025	68,738	(3.4)	1,627	(0.8)	1,785	15.1	1,149	18.6
December 31, 2024	71,138	7.1	1,640	(0.7)	1,551	(15.5)	970	(20.1)

Note: Comprehensive income For the nine months ended December 31, 2025: ¥777 million [(52.4)%]  
 For the nine months ended December 31, 2024: ¥1,633 million [(12.2)%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
December 31, 2025	33.67	-
December 31, 2024	28.28	-

Note: The Company conducted a stock split with an effective date of October 1, 2025 at a ratio of two shares to one share of common stock. Assuming that the stock split occurred at the beginning of the previous fiscal year, quarterly net income per share is calculated.

**(2) Consolidated financial position**

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
December 31, 2025	65,197	23,187	35.6	678.39
March 31, 2025	60,044	23,924	39.8	701.07

Reference: Equity  
 As of December 31, 2025: ¥23,187 million  
 As of March 31, 2025: ¥23,924 million

Note: The Company conducted a stock split with an effective date of October 1, 2025 at a ratio of two shares to one share of common stock. Assuming that the stock split occurred at the beginning of the previous fiscal year, net assets per share are calculated.

**2. Cash dividends**

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	40.00	-	46.00	86.00
Fiscal year ending March 31, 2026	-	45.00	-		
Fiscal year ending March 31, 2026 (Forecast)				22.50	

Note1: Revisions to the forecast of cash dividends most recently announced: None

Note2: The Company conducted a stock split on October 1, 2025 at a ratio of two shares to one common share. For the fiscal year ending March 2025 and the end of the second quarter of the fiscal year ending March 2026, the actual dividend amount before the stock split is described. For the fiscal year ending March 31, 2026 (forecast), the figures after the stock split are described, and the total annual dividends are listed as "-". The dividend per share at the end of the fiscal year ending March 31, 2026 (forecast) will be 45 yen if the stock split is not taken into account.

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	92,000	(2.6)	2,200	3.3	2,300	13.6	1,600	2.1	46.84

Note1: Revisions to the earnings forecasts most recently announced: Yes

Note2: For the revision of the consolidated earnings forecast, please refer to the "Takashima Announces Revisions to the Full-Year Financial Results Forecasts" announced today (February 12, 2026).

Note3: Since we manage our performance on an annual basis, we only disclose full-year forecasts.

Note4: The Company conducted a stock split with an effective date of October 1, 2025 at a ratio of two shares to one share of common stock. Assuming that the stock split occurred at the beginning of the previous fiscal year, net income per share is calculated.

#### \* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	34,377,984 shares
As of March 31, 2025	34,525,784 shares

- (ii) Number of treasury shares at the end of the period

As of December 31, 2025	198,250 shares
As of March 31, 2025	400,490 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2025	34,157,987 shares
Nine months ended December 31, 2024	34,294,858 shares

Note: The Company conducted a stock split with an effective date of October 1, 2025 at a ratio of two shares to one share of common stock. Assuming that the stock split occurred at the beginning of the previous fiscal year, the number of shares outstanding (common shares) is calculated.

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

## Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of December 31, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	9,080	11,506
Notes and accounts receivable - trade, and contract assets	22,192	23,836
Merchandise and finished goods	5,289	7,114
Work in process	135	330
Raw materials and supplies	1,330	1,575
Costs on construction contracts in progress	112	151
Income taxes refund receivable	1,109	4
Other	2,107	2,888
Allowance for doubtful accounts	(6)	(7)
Total current assets	41,351	47,399
Non-current assets		
Property, plant and equipment	6,446	6,359
Intangible assets		
Goodwill	5,874	5,344
Other	950	838
Total intangible assets	6,825	6,182
Investments and other assets		
Investment securities	2,567	2,383
Retirement benefit asset	372	383
Other	2,588	2,597
Allowance for doubtful accounts	(106)	(108)
Total investments and other assets	5,421	5,255
Total non-current assets	18,693	17,797
Total assets	60,044	65,197

	As of March 31, 2025	As of December 31, 2025
<b>Liabilities</b>		
<b>Current liabilities</b>		
Notes and accounts payable - trade	13,454	14,354
Electronically recorded obligations - operating	4,213	3,001
Contract liabilities	1,107	2,227
Short-term borrowings	6,206	8,826
Income taxes payable	349	397
Provision for bonuses	721	455
Provision for bonuses for directors (and other officers)	38	38
Other	1,719	1,896
<b>Total current liabilities</b>	<b>27,808</b>	<b>31,198</b>
<b>Non-current liabilities</b>		
Bonds payable	500	390
Long-term borrowings	5,162	8,073
Retirement benefit liability	74	78
Other	2,574	2,269
<b>Total non-current liabilities</b>	<b>8,311</b>	<b>10,811</b>
<b>Total liabilities</b>	<b>36,120</b>	<b>42,009</b>
<b>Net assets</b>		
<b>Shareholders' equity</b>		
Share capital	3,801	3,801
Capital surplus	950	954
Retained earnings	17,044	16,545
Treasury shares	(255)	(126)
<b>Total shareholders' equity</b>	<b>21,540</b>	<b>21,175</b>
<b>Accumulated other comprehensive income</b>		
Valuation difference on available-for-sale securities	671	527
Revaluation reserve for land	32	32
Foreign currency translation adjustment	1,687	1,452
Remeasurements of defined benefit plans	(7)	(0)
<b>Total accumulated other comprehensive income</b>	<b>2,383</b>	<b>2,011</b>
<b>Total net assets</b>	<b>23,924</b>	<b>23,187</b>
<b>Total liabilities and net assets</b>	<b>60,044</b>	<b>65,197</b>

## Quarterly consolidated statement of income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Net sales	71,138	68,738
Cost of sales	61,399	58,208
Gross profit	9,739	10,529
Selling, general and administrative expenses	8,099	8,902
Operating profit	1,640	1,627
Non-operating income		
Interest income	48	64
Dividend income	93	89
Share of profit of entities accounted for using equity method	5	7
Foreign exchange gains	-	25
Other	62	160
Total non-operating income	210	347
Non-operating expenses		
Interest expenses	69	144
Foreign exchange losses	194	-
Other	35	46
Total non-operating expenses	299	190
Ordinary profit	1,551	1,785
Extraordinary income		
Gain on sale of non-current assets	25	12
Gain on sale of shares of subsidiaries and associates	14	-
Total extraordinary income	39	12
Extraordinary losses		
Loss on sale of non-current assets	-	5
Loss on retirement of non-current assets	-	5
Total extraordinary losses	-	10
Profit before income taxes	1,590	1,787
Income taxes - current	404	617
Income taxes - deferred	216	19
Total income taxes	620	637
Profit	970	1,149
Profit attributable to owners of parent	970	1,149

## Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Nine months ended December 31, 2024	Nine months ended December 31, 2025
Profit	970	1,149
Other comprehensive income		
Valuation difference on available-for-sale securities	406	(144)
Revaluation reserve for land	-	(0)
Foreign currency translation adjustment	297	(235)
Remeasurements of defined benefit plans, net of tax	(40)	7
Total other comprehensive income	663	(372)
Comprehensive income	1,633	777
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,633	777

(Notes on segment information)

Segment Information

I. The nine months of the previous fiscal year (April 1, 2024 to December 31, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Total	Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Construction supply	Industrial materials	Electronic Devices			
Sales						
Revenues from external customers	46,804	13,174	11,159	71,138	-	71,138
Transactions with other segments	11	0	10	22	(22)	-
Total	46,815	13,175	11,169	71,160	(22)	71,138
Segment Profit	1,447	653	605	2,706	(1,066)	1,640

Note: Segment profit is consistent with operating income in the quarterly consolidated statements of income.

II. The nine months of the current fiscal year (April 1, 2025 to December 31, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Total	Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Construction supply	Industrial materials	Electronic Devices			
Sales						
Revenues from external customers	44,615	13,403	10,718	68,738	-	68,738
Transactions with other segments	19	16	4	40	(40)	-
Total	44,635	13,420	10,723	68,778	(40)	68,738
Segment Profit	1,346	853	432	2,632	(1,005)	1,627

Note: Segment profit is consistent with operating income in the quarterly consolidated statements of income.

2. Changes to Reporting Segments

From the first quarter of the fiscal year, we have reviewed the scope of company-wide expenses in accordance with the organizational restructuring of Takashima Corporation. Segment information for the nine months of the previous fiscal year is based on the revised standards.