

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Based on Japanese GAAP)



August 7, 2025

Company name: Takashima & Co., Ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 8007
 URL: <https://www.tak.co.jp/en>
 Representative: Koichi Takashima, President and Representative Director
 Inquiries: Koki Sakai, Accounting Unit Manager
 Telephone: +81-3-5217-7297
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	21,597	(10.8)	469	21.8	573	59.4	389	109.8
June 30, 2024	24,220	22.5	385	(11.7)	359	(39.1)	185	(55.3)

Note: Comprehensive income For the three months ended June 30, 2025: ¥58 million [(90.9)%]
 For the three months ended June 30, 2024: ¥642 million [8.5%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	22.79	-
June 30, 2024	10.82	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	63,558	23,197	36.5	1,357.39
March 31, 2025	60,044	23,924	39.8	1,402.13

Reference: Equity
 As of June 30, 2025: ¥23,197 million
 As of March 31, 2025: ¥23,924 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	40.00	-	46.00	86.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026(Forecast)		45.00	-	22.50	-

Note1: Revisions to the forecast of cash dividends most recently announced: None

Note2: The Company will conduct a stock split on October 1, 2025 at the ratio of two shares to one common share. Dividends per share are the amounts before the stock split for the fiscal years ended March 2025 and the second quarter of the fiscal year ending March 2026, and the amounts for the fiscal year ending March 2026 taking into account the stock splits. The year-end dividend per share for the fiscal year ending March 31, 2026 will be 45 yen per share, and the annual dividend per share will be 90 yen.

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2026	110,000	16.4	2,600	22.1	2,600	28.4	1,900	21.3	55.59

Note1: Revisions to the earnings forecasts most recently announced: None

Note2: Since we manage our performance on an annual basis, we only disclose full-year forecasts.

Note3: The Company will conduct a stock split on October 1, 2025 at the ratio of two shares to one common share. Basic earnings per share in the forecast of consolidated financial results for the fiscal year ending March 31, 2026 takes into account the impact of this share split. Net income per share without the stock split will be ¥111.19.

*Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	17,188,992 shares
As of March 31, 2025	17,262,892 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	99,053 shares
As of March 31, 2025	200,245 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	17,087,945 shares
Three months ended June 30, 2024	17,161,377 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (optional)

* Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	9,080	9,724
Notes and accounts receivable - trade, and contract assets	22,192	23,912
Merchandise and finished goods	5,289	6,357
Work in process	135	239
Raw materials and supplies	1,330	1,444
Costs on construction contracts in progress	112	66
Other	3,216	3,339
Allowance for doubtful accounts	(6)	(7)
Total current assets	41,351	45,076
Non-current assets		
Property, plant and equipment	6,446	6,410
Intangible assets		
Goodwill	5,874	5,721
Other	950	929
Total intangible assets	6,825	6,651
Investments and other assets		
Investment securities	2,567	2,582
Retirement benefit asset	372	372
Other	2,588	2,574
Allowance for doubtful accounts	(106)	(108)
Total investments and other assets	5,421	5,420
Total non-current assets	18,693	18,482
Total assets	60,044	63,558

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	13,454	14,685
Electronically recorded obligations - operating	4,213	3,996
Short-term borrowings	6,206	4,955
Income taxes payable	349	156
Provision for bonuses	721	466
Provision for bonuses for directors (and other officers)	38	15
Other	2,826	3,452
Total current liabilities	27,808	27,727
Non-current liabilities		
Bonds payable	500	495
Long-term borrowings	5,162	9,406
Retirement benefit liability	74	74
Other	2,574	2,656
Total non-current liabilities	8,311	12,632
Total liabilities	36,120	40,360
Net assets		
Shareholders' equity		
Share capital	3,801	3,801
Capital surplus	950	950
Retained earnings	17,044	16,554
Treasury shares	(255)	(160)
Total shareholders' equity	21,540	21,145
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	671	672
Revaluation reserve for land	32	32
Foreign currency translation adjustment	1,687	1,353
Remeasurements of defined benefit plans	(7)	(5)
Total accumulated other comprehensive income	2,383	2,052
Total net assets	23,924	23,197
Total liabilities and net assets	60,044	63,558

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	24,220	21,597
Cost of sales	21,111	18,376
Gross profit	3,108	3,221
Selling, general and administrative expenses	2,723	2,751
Operating profit	385	469
Non-operating income		
Interest income	14	16
Dividend income	52	58
Foreign exchange gains	-	2
Share of profit of entities accounted for using equity method	0	-
Other	15	68
Total non-operating income	82	146
Non-operating expenses		
Interest expenses	17	38
Foreign exchange losses	84	-
Share of loss of entities accounted for using equity method	-	1
Other	5	2
Total non-operating expenses	108	42
Ordinary profit	359	573
Extraordinary income		
Gain on sale of non-current assets	-	5
Gain on insurance claims	3	-
Gain on sale of shares of subsidiaries and associates	14	-
Total extraordinary income	17	5
Extraordinary losses		
Loss on retirement of non-current assets	-	3
Total extraordinary losses	-	3
Profit before income taxes	377	575
Income taxes - current	76	109
Income taxes - deferred	115	76
Total income taxes	191	186
Profit	185	389
Profit attributable to owners of parent	185	389

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	185	389
Other comprehensive income		
Valuation difference on available-for-sale securities	185	1
Revaluation reserve for land	-	(0)
Foreign currency translation adjustment	285	(334)
Remeasurements of defined benefit plans, net of tax	(13)	2
Total other comprehensive income	456	(330)
Comprehensive income	642	58
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	642	58

(Notes on segment information, etc.)

Segment Information

I. the three months of the previous fiscal year (April 1, 2024 to June 30, 2024)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Total	Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Construction Supply	Industrial Materials	Electronic Device			
Sales						
Revenues from external customers	16,374	4,315	3,529	24,220	-	24,220
Transactions with other segments	-	0	1	1	(1)	-
Total	16,374	4,316	3,531	24,222	(1)	24,220
Segment Profit	430	137	155	723	(337)	385

Note: Segment profit is consistent with operating income on the quarterly consolidated statements of income.

II. the three months of the current fiscal year (April 1, 2025 to June 30, 2025)

1. Information on sales and the amount of profit or loss for each reported segment

(Millions of yen)

	Reportable segments			Total	Reconciling items	Quarterly Consolidated Statements of Income (Note)
	Construction Supply	Industrial Materials	Electronic Device			
Sales						
Revenues from external customers	14,075	3,986	3,535	21,597	-	21,597
Transactions with other segments	4	3	4	12	(12)	-
Total	14,080	3,990	3,539	21,610	(12)	21,597
Segment Profit	397	249	136	783	(313)	469

Note: Segment profit is consistent with operating income on the quarterly consolidated statements of income.

2. Changes to Reporting Segments

From the first quarter of the current fiscal year, we have changed the basis for allocating corporate expenses in order to clarify the status of profits in each segment and the level of profits directly responsible for each division. The segment information for the three months of the previous fiscal year is based on the revised allocation base.